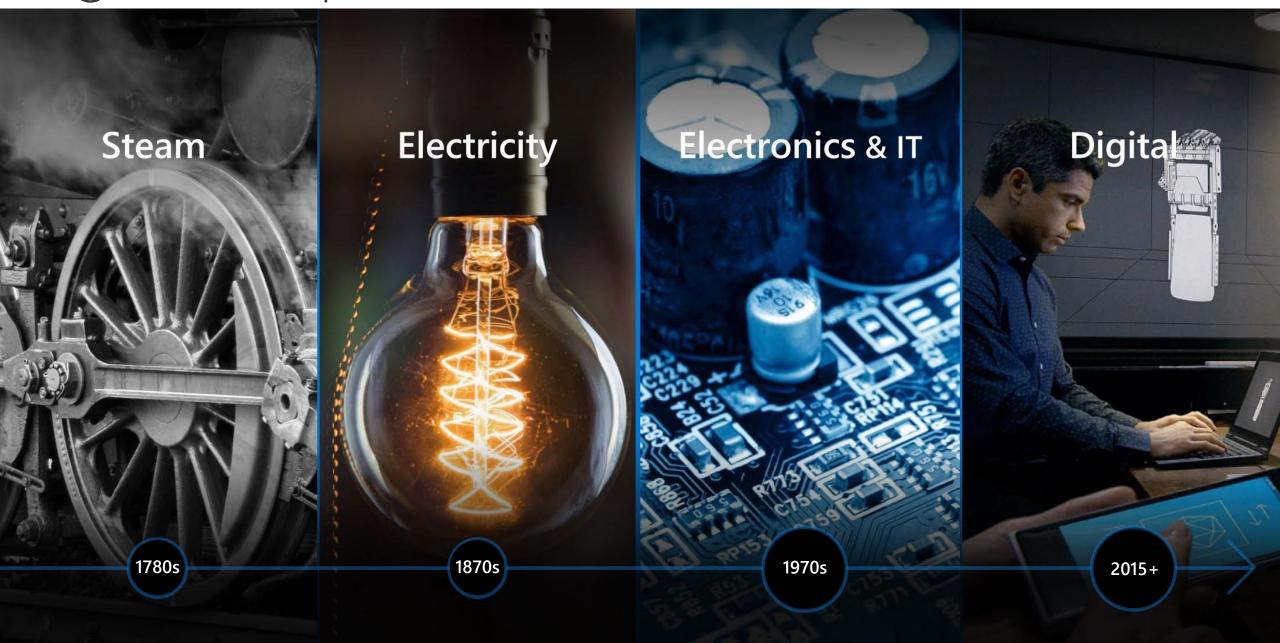
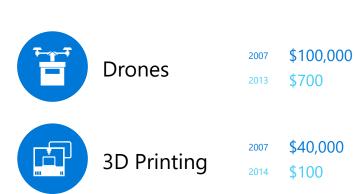




Introduction: Digital Disruption

Digital Disruption and the 4th Industrial Revolution





Industrial 2007 \$550,000 Robots 2014 \$20,000

DNA 2000 \$2.7bn 2007 \$10m 2014 \$1,000

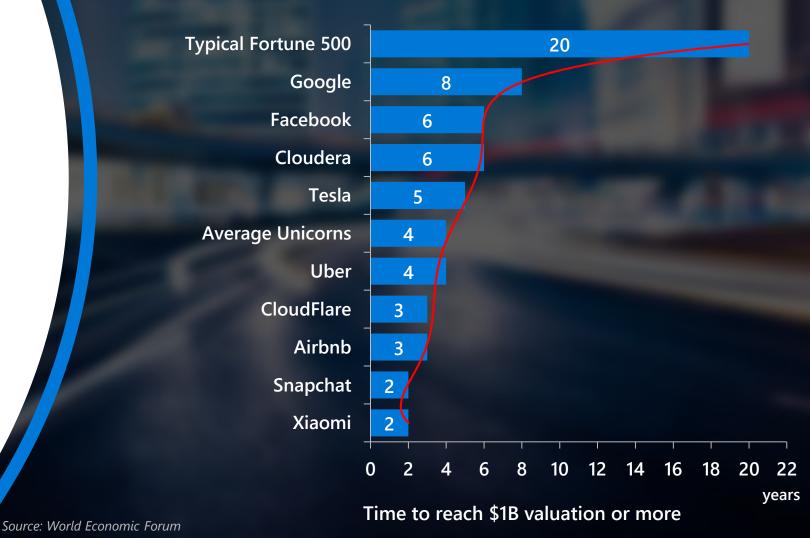
Solar 1984 \$30 2014 \$0.16

Sensor (3D) 2009 \$30,000 2014 \$80

Smartphones 2007 \$499 2015 \$10

The scale and pace of change

An astonishing pace of change is accelerating transformation. Technology is more affordable and accessible than ever before.

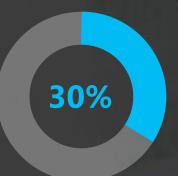


Leading the digital transformation charge

You have an unprecedented opportunity to lead digital transformation for your organization, or your customers.



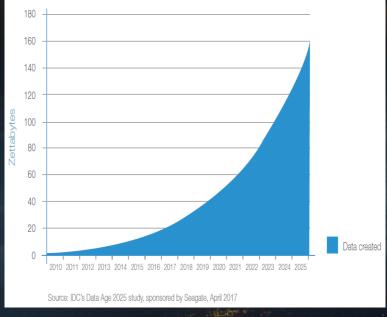
Digital companies generate more in operating income each year



By 2017-18, more than 30% of businesses have begun monetizing their information assets

Driving forces behind digital transformation







DATA

163 zettabytes annually by 2025



ANALYTICS

\$200 billion global market by 2020

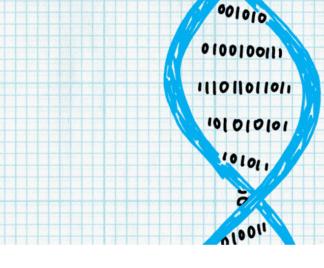


CLOUD

Cloud shift will affect more than \$1 trillion in IT spending by 2020

DNA Storage

Established: January 1, 2015



Overview People Publications In the news

The amount of digital data produced has long been outpacing the amount of storage available. This project enables molecular-level data storage into DNA molecules by leveraging biotechnology advances in synthesizing, manipulating and sequencing DNA to develop archival storage. Microsoft and University of Washington researchers are collaborating to use DNA as a high density, durable and easy-to-manipulate storage medium.

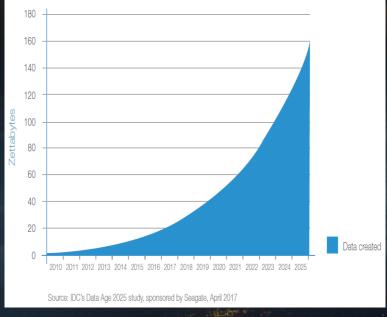
Demand for data storage is growing exponentially, but the capacity of existing storage media is not keeping up. Most of the world's data today is stored on magnetic and optical media.

Despite improvements in optical discs, storing a zettabyte of data would still take many millions of units, and use significant physical space. If we are to preserve the world's data, we need to seek significant advances in storage density and durability. Using DNA to archive data is an attractive possibility because it is extremely dense (up to about 1 exabyte per cubic millimeter) and durable (half-life of over 500 years).

While this is not practical yet due to the current state of DNA synthesis and sequencing, these technologies are improving quite rapidly with advances in the biotech industry. Given the impending limits of silicon technology (end of Moore's Law), we believe hybrid silicon and biochemical systems are worth serious consideration. Biotechnology has benefitted tremendously from progress in silicon technology developed by the computer industry; now is the time for computer architects to consider incorporating biomolecules as an integral part of computer design.

Driving forces behind digital transformation







DATA

163 zettabytes annually by 2025



ANALYTICS

\$200 billion global market by 2020



CLOUD

Cloud shift will affect more than \$1 trillion in IT spending by 2020

Helping workers gain insight into GE-made machines

Objectives

- Build monitoring systems that are constantly updated
- Removing coding commands and man power from machine insights

Technology

- Cortana Intelligence Suite
- HDInsight
- Azure Machine Learning

Benefit

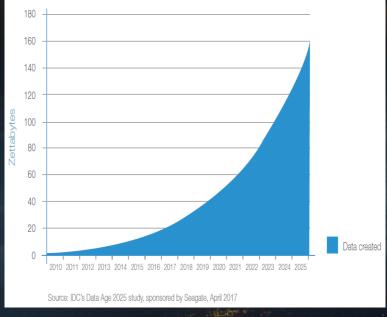
 Workers now have information about parts in need of servicing and other critical information to keep business ops flowing



"GE is helping its customers extract value from the vast quantities of data coming out of machines and is building an ecosystem of industry-leading partners like Microsoft, allowing us to thrive on a global scale." Jeff Immelt, CEO of GE

Driving forces behind digital transformation







DATA

163 zettabytes annually by 2025



ANALYTICS

\$200 billion global market by 2020

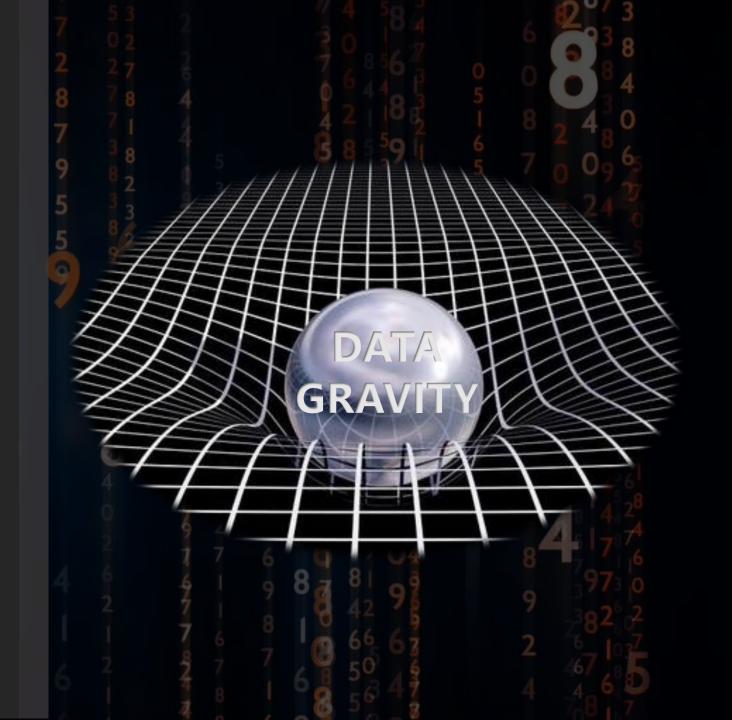


CLOUD

Cloud shift will affect more than \$1 trillion in IT spending by 2020

```
Monitoring Location-based Authentication
                          Compute Orchestrators
Serverless
              Event driven
                                 Mixed Reality
    Machine Learning Compliance
     Haptics Containers
                                   Edge
                          DevOps
 NoSQL Automation
                                     Quorum
                    Microservices Log telemetry
Quantum computing
                     Digital Twin
                                    Blockchain
Data privacy lo T
                            Big data
                   Beacons
     Hybrid cloud
                           Threat Intelligence
 Artificial Intelligence
                                       Ambient UX
```

OUR JOURNEY IS POWERED BY DATA



Microsoft & NetApp: Next Level Partnership

"This partnership is a significant step toward further enabling <u>hybrid</u> <u>cloud data services</u> for our mutual customers"

Tad Brockway, CVP, Microsoft Azure Storage

Microsoft mission

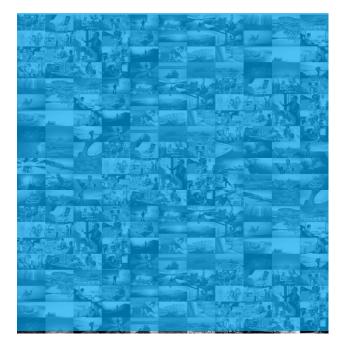
Empower every person and every organization on the planet to achieve more





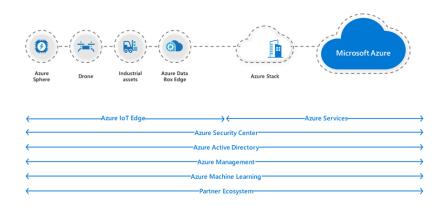
NetApp® mission

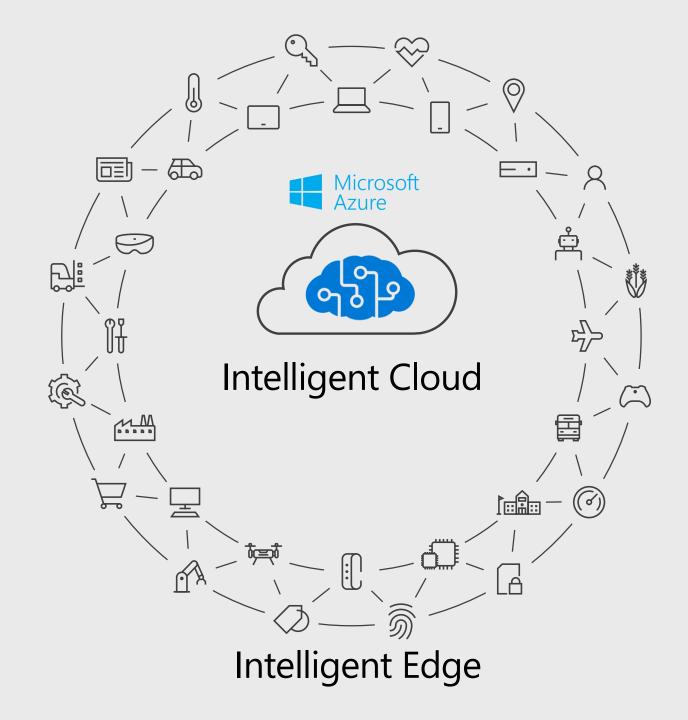
Enabling customers to change the world with data





Microsoft Strategy





NetApp Strategy

WHEREVER YOU INNOVATE YOUR DATA IS READY.
WELCOME TO DATA FABRIC

Colocation Public DATA **Private**



Security & Management



Security Center





Azure Active Directory





Multi-Factor Authentication





Scheduler



Key Vault



Marketplace



VM Image Gallery & VM Depot

Platform Services

Media & CDN







Integration













Developer Services





Container Service





Compute Services

Application Platform





Mobile Apps









Data

SQL Data Warehouse

Intelligence

Analytics & IoT

Cognitive Services Services Services Cortana

DocumentDB



Domain Services



Hybrid

Cloud

Azure AD

AD Privileged Identity Management

Health Monitoring



Operational Analytics



Import/Export



Azure Site Recovery





Visual Studio

Application Insights



Engagement



VS Team Services







HDInsight HDInsight









Networking



Stream Analytics

StorSimple

Infrastructure Services

Compute















Storage





















Datacenter Infrastructure

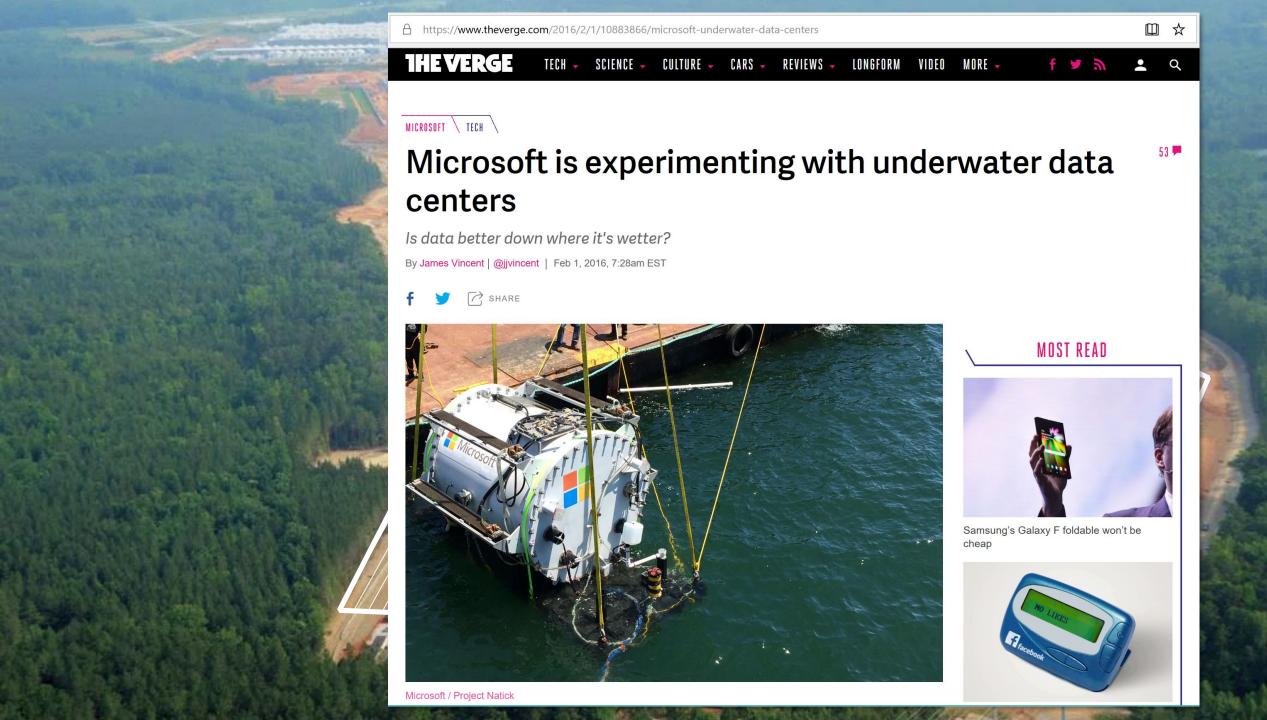
regions available in 140 countries

Azure Regions









The most trusted and compliant cloud











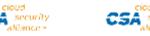














ISO 27001

ISO 27018

ISO 27017

ISO 22301

SOC₁ Type 2

SOC 2 Type 2

SOC 3

CSA STAR Self-Assessment

CSA STAR Certification

CSA STAR Attestation

綱IRS







High JAB P-ATO



DoD DISA SRG Level 2



DoD DISA SRG Level 4



SP 800-171



FIPS 140-2 Section







CJIS

























508 VPAT







PCI DSS Level 1



MPAA

FACT UK

Shared Assessments

FISC Japan

HIPAA / **HITECH Act**

HITRUST

GxP 21 CFR Part 11 MARS-E

IG Toolkit UK

FERPA



FFIEC

































Argentina

UK Model Clauses G-Cloud China DJCP

China **GB 18030**

China **TRUCS** Singapore **MTCS**

Australia IRAP/CCSL Zealand

New GCIO

Japan My Number Act

ENISA IAF

Japan CS Mark Gold Spain **ENS**

Spain **DPA**

India MeitY Canada **Privacy** Laws

Privacy Germany IT Shield Grundschutz workbook

Connecting Universes

NetApp's Data Fabric Strategy Enables Enterprises to Protect and Manage Data Anywhere by Connecting Cloud and Edge *Universes*...



Business Amplification Scale, On-demand, IaaS & PaaS,

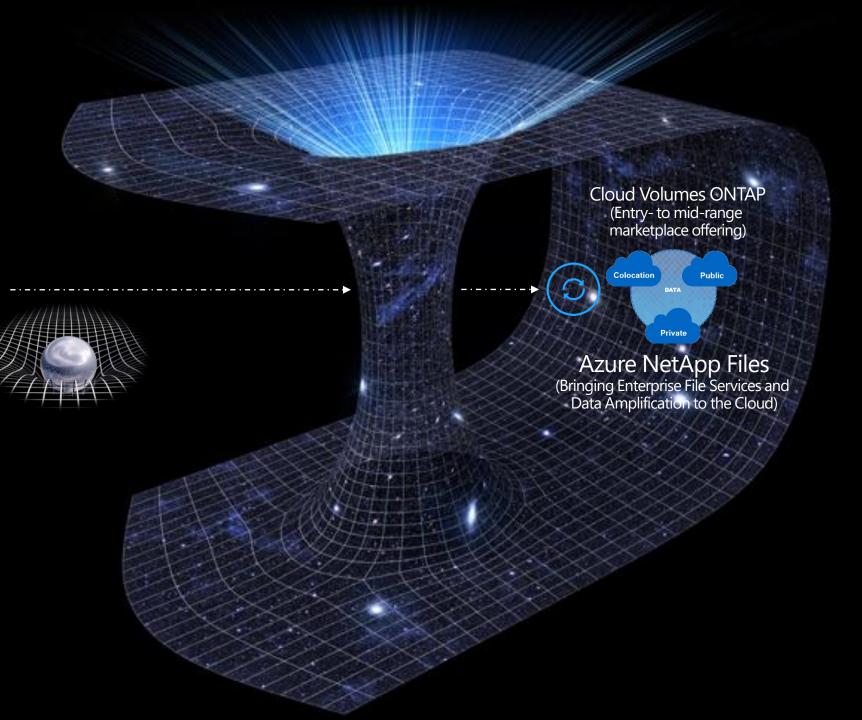
Scale, On-demand, IaaS & PaaS Al/ML/Cognitive Most Secure and Trusted

The
Data Gravity &
Management
Challenge

Data Amplification
Snapshots, Cloning, App Integration

Data, NAS/SAN Driven

'Edge' on-premises

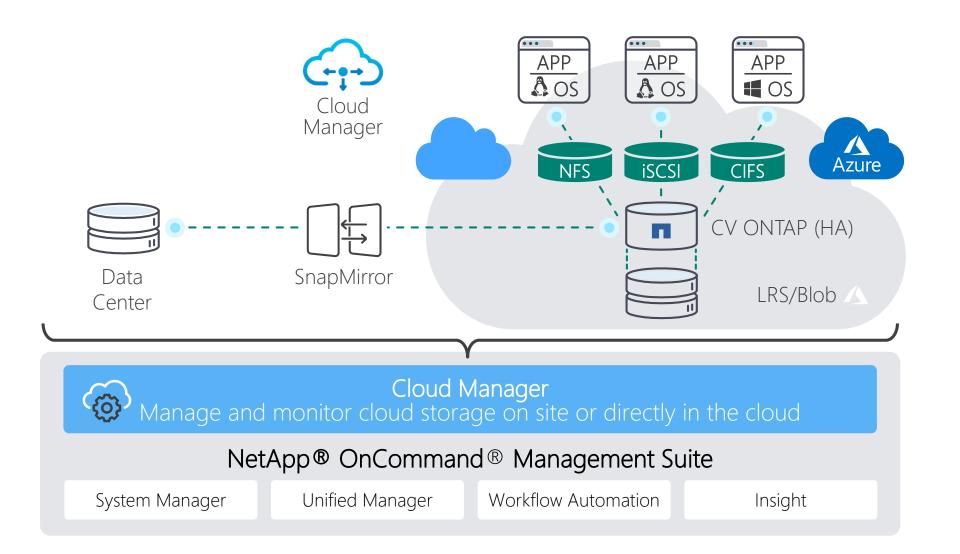


Azure Marketplace: Cloud Volumes ONTAP

- A fully fledged version of ONTAP running natively in the public cloud
- Consumes native cloud storage
- Utilizes same ONTAP tools and processes
- Mature, proven yet innovative technology
- Implemented successfully with thousands of customers



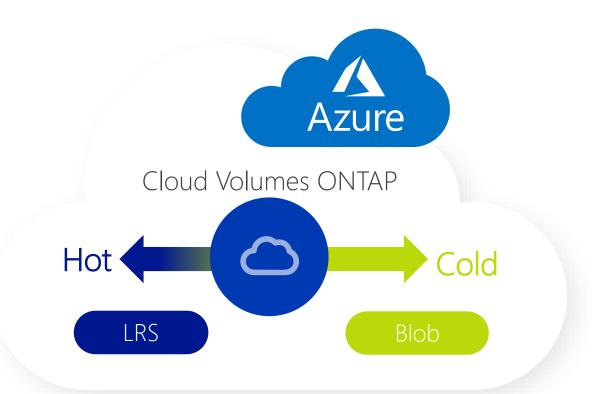
Enterprise data management in the cloud



- Migrate workloads seamlessly
- Unified management across environments
- Cost-effective data protection
- DR and BU to the cloud
- DevOps in the cloud
- Cost-saving cloud storage

Data Tiering to Object Storage

- Performance tier for "hot" data
 - Azure LRS
- Capacity tier for "cold" data
 - Azure Blob
- Reduces LRS footprint
- Dramatic cost savings
- As low as 3¢ per GB per month



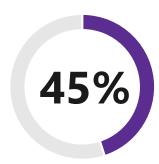
Why Azure NetApp Files

Context – Files in the Cloud

Context – Files in the Cloud...



Enterprise workloads continue to be On-Premises¹



Enterprise workloads on external storage systems are File based²



Total File storage by 2020 @ 24% CAGR²

Enterprises are searching for a way to deploy file workloads in the cloud without sacrificing:



Performance

Rehost



Reliability

Enterprise Data Management

No one wants to re-factor!



Migration & Modernization

Rearchitect

Cloud-native

SaaS Replace

1 Survey Uptime Institute

2 IDC Worldwide Storage Workloads

Scenarios & Workloads

Current





Migrate to Azure

"Lift & Shift" POSIX-compliant enterprise file workloads

Build new apps

Simple, Scalable, Fast apps using high performant shared storage

Future



Extract insights

Leverage Azure services

HDInsight, Containers, Machine Learning

Workloads

Enterprise file apps File-shares (incl SAP) HPC DevOps Web apps Databases

Industries

Retail
Electronic Design Automation
Oil & Gas



Open Source, Windows or Mixed Environment



Security & Management



Security Center





Azure Active Directory





Multi-Factor Authentication





Scheduler



Key Vault



Marketplace



VM Image Gallery & VM Depot

Platform Services

Media & CDN







Integration













Application Platform

Mobile Apps







Data



SQL Data Warehouse

Intelligence

Analytics & IoT

Cognitive Services Services Services Cortana



DocumentDB



AD Privileged Identity Management

Hybrid

Cloud

Azure AD

Health Monitoring



Domain Services





Operational Analytics



Import/Export





Developer Services







Container Service

Compute Services









VS Team Services







HDInsight HDInsight



loT Hub Event Hubs





Networking

Stream Analytics



Azure Site Recovery



StorSimple

Infrastructure Services

Compute















Storage





















Datacenter Infrastructure

Azure NetApp Files

(Not So) Deep Dive

Azure NetApp Files – Value





Managed

Native Azure integration (Portal/REST/CLI, Billing, Monitoring, Security)



Powerful

Complete protocol support

HA, Data Protection, Data Management (instantaneous Snapshot and Restore), Performance



Trusted

FIPS 140-2 compliant Data at Rest Encryption, RBAC



Hybrid

Data migration and replication capabilities

Azure NetApp Files – Capabilities



Compatible

Industry-leading "lift and shift" multi-protocol support





Simple to configure

Provision at-will storage with a few clicks and a few minutes



Powerful and highly performant

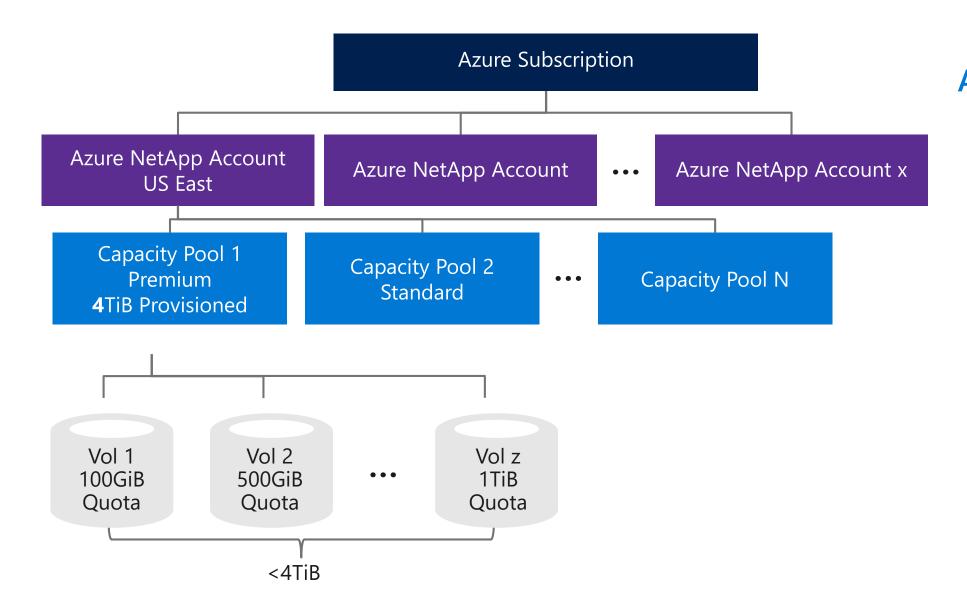
Deep integration with the Azure infrastructure and multiple performance tiers



Integrated data management capabilities

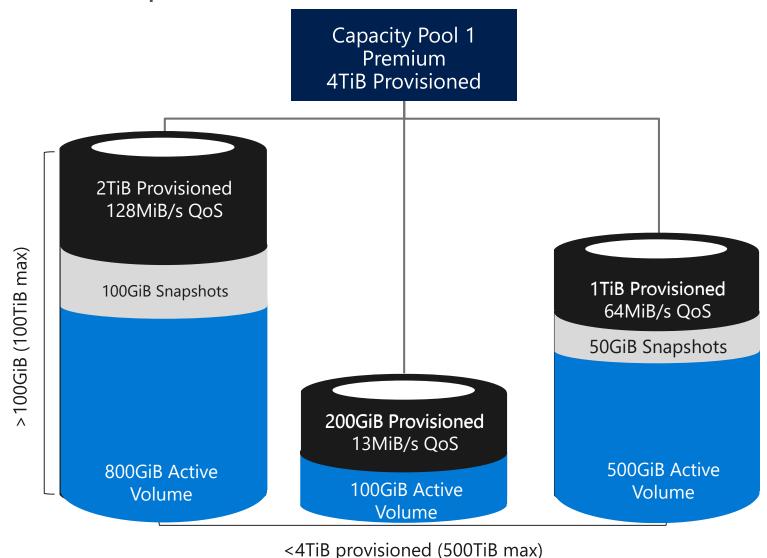
No need for additional solutions to manage snapshots & restore

Storage Hierarchy





Example





Azure NetApp Files

1. Provision Capacity Pool

- Provision Pool (4TiB, premium)
- Billed hourly by provisioned amount

2. Create Volumes

- · Assign quota (3.2TiB)
- Decrements from pool capacity (0.8TiB remaining)
- QoS per volume assigned based on quota

3. Consume Capacity

- Active filesystem at logical (800GiB)
- · Snapshots at incremental (100GiB)
- · Actual consumption = 1.51TiB

Service Levels and Performance

Performance SLA indexed against Volume quota



	Standard	Premium	Ultra Azure NetApp Files
Performance	Good	Better (SSD-class)	Best (High Performance Flash)
	• Up to 1,000 IOPS/TiB Quota (16K)	 Up to 4,000 IOPS/TiB Quota (16K) 	• Up to 8,000 IOPS/TiB Quota (16K)
	• Up to 16MiB/s per TiB Quota	 Up to 64MiB/s per TiB Quota 	• Up to 128MB/s per TiB Quota
Workload	Static Web Content	 Databases 	Performance/ Throughput Intensive Applications
Types	• File Shares	 Enterprise Applications 	
	Database Backups	 Analytics 	• HPC
		 Message Queues 	

Performance Sizing

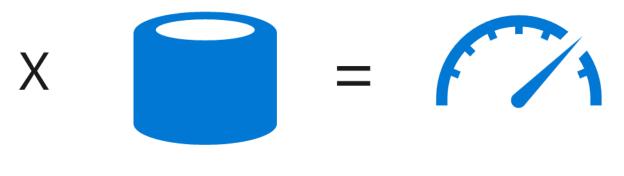


Performance

Configurable by 2 factors:

Throughput	
128MiB/s per 1TiB quota	
64MiB/s per 1TiB quota	
16MiB/s per 1TiB quota	

Service Level



Volume Quota

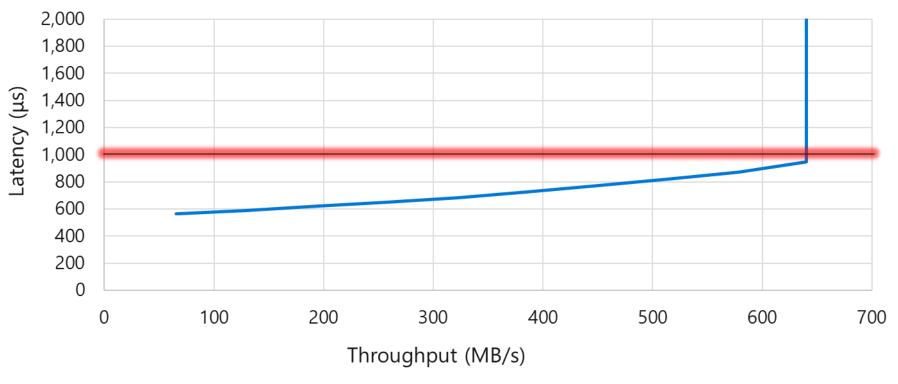
Performance (Vdbench) - Throughput



100% Sequential Read - 32k

Azure NetApp Files

Throughput vs Latency



—Azure NetApp Files 10TB volume

Performance (Vdbench) - IOPS



100% Sequential Read - 32k

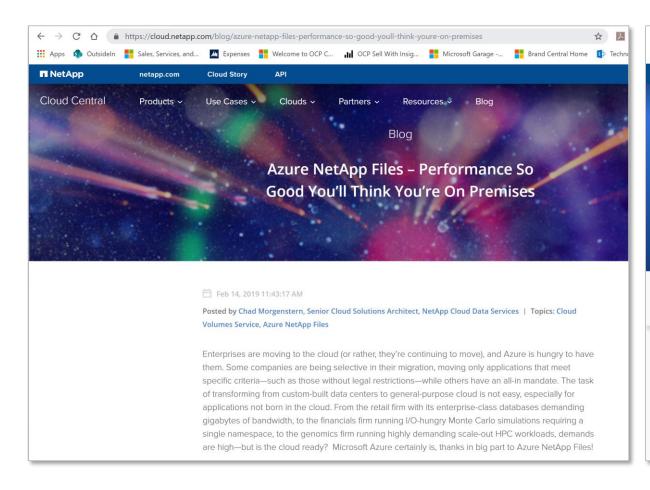
IOPS vs Latency

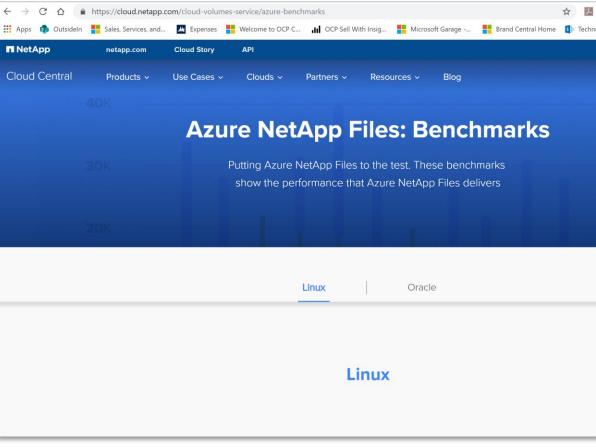


—Azure NetApp Files 10TB Volume

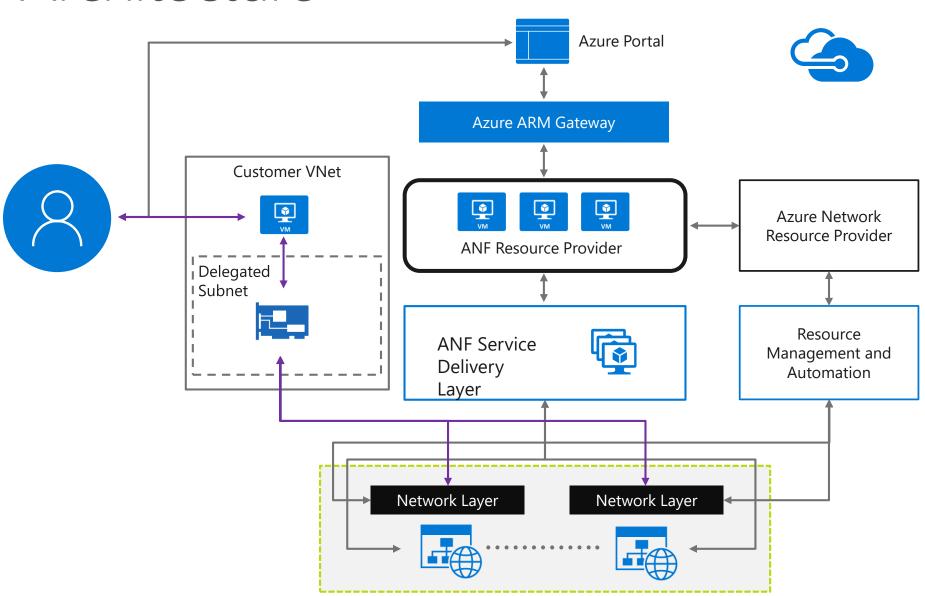
Performance Benchmarks







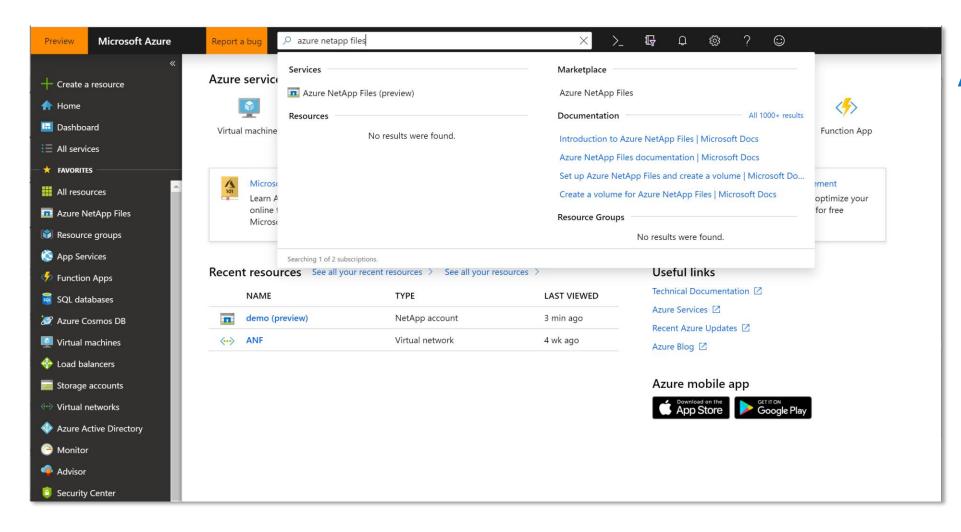
Architecture





Bare Metal Fleet

Live Demo





Plan of Intent

Available Now

Limited Preview

- US East
- US West 2

Feature Set

- NFSv3
- Snapshots
- Export Policy
- Data at Rest Encryption (MSFT managed keys)

1HCY19

Controlled Availability

- US Central, South Central
- Europe West, North Feature Set
- SMB 3.0,
- Standard, Ultra Tiers

Beyond

General Availability

- APAC South, Australia
- US Gov (VA)
- + Regions (tbd)

Feature Set

- Snapshot Policy
- NFS v4.1
- SnapMirror Replication (ANF to ANF)
- FlexClones
- Integrated Backup

Service Consumption Model

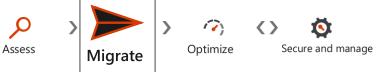


	On-Prem ONTAP AFF "Full control & ownership"	Cloud Volumes ONTAP "Full control & SW ownership"	Azure NetApp Files "Service Consumption"
Mount Volumes	Customer	Customer	Customer
Provision Volumes	Customer	Customer	Customer
Performance	High	Low, Medium	High
Space/Time-efficient Snapshots	Yes	Yes	Yes
Space/Time-efficient Cloning	Yes	Yes	Yes
Dedupe & Compression	Yes	Yes	No
Protocols	NFS, SMB, iSCSI, etc.	NFS, SMB, iSCSI	NFS, SMB
Endpoint replication / migration	SnapMirror, CloudSync	SnapMirror, CloudSync	CloudSync
Encryption	Yes (Customer managed)	Yes (Customer managed)	Yes (Azure managed)
Purchasing commitment	Typically 3-5 Years	Paygo (hourly)/BYOL (yearly)	Paygo (hourly)
Disk Capacity Planning	Customer	Azure	Azure
ONTAP Upgrades	Customer	Customer	Azure
ONTAP Service Deployment	Customer	Customer on Azure laaS	Azure
Hardware Deployment/Refresh	Customer	Azure	Azure

Move Today To Achieve More Tomorrow

Azure migration scenarios

Rehost



App
(File) Data
Infrastructure

Migration & Modernization

Refactor Rearchitect

Cloud-native

Rebuild/New

SaaS

Replace



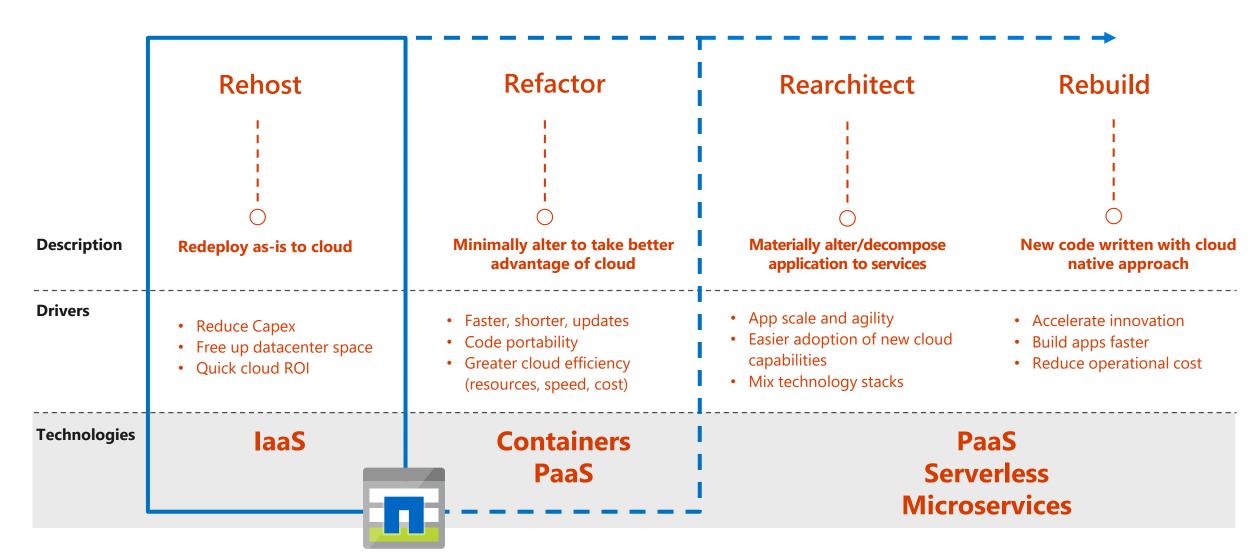




App, Data, & Al Services

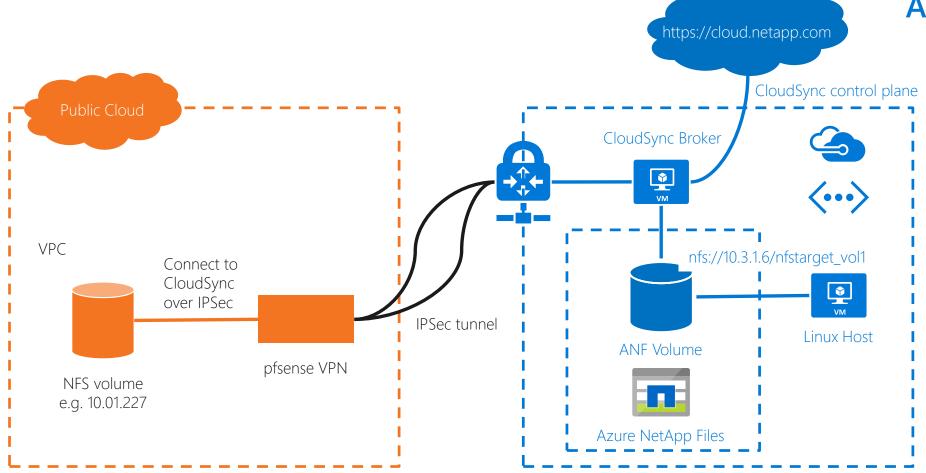
Security | Management

Applying to cloud migration strategies



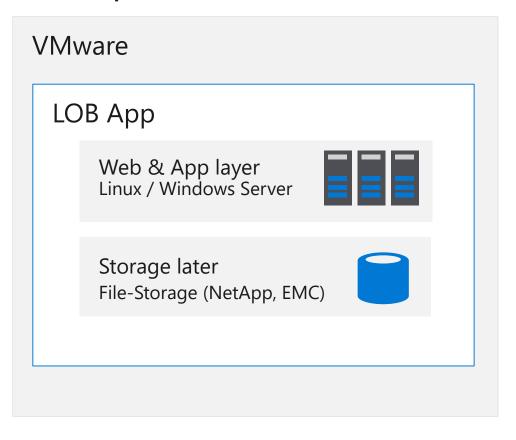
CloudSync Data Migration





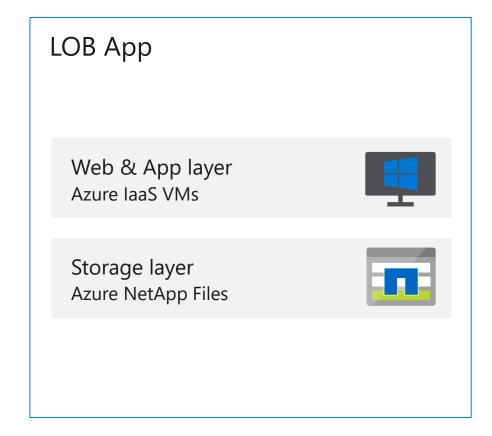
Lift & Shift File-Based Apps with ANF

On-premises





Azure



SAP on Azure – Improve Agility with ANF

Simple to Manage

Native Azure experience for easy deployment & scale

Highly Performant

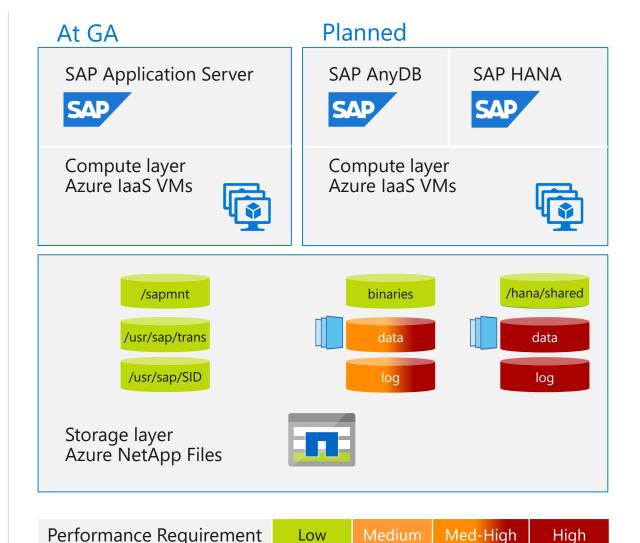
- On-prem like performance
- On-demand scalability

Ent Data Management

Space / Time efficient snapshot and cloning

Hybrid

Cloud Sync integration for hybrid cloud deployments



Low

High

SAP on Azure w/ Azure NetApp Files http://aka.ms/tr-4746

Oracle on Azure – Improve Agility with ANF

Simple to Manage

Native Azure
 experience for easy
 deployment & scale

Highly Performant

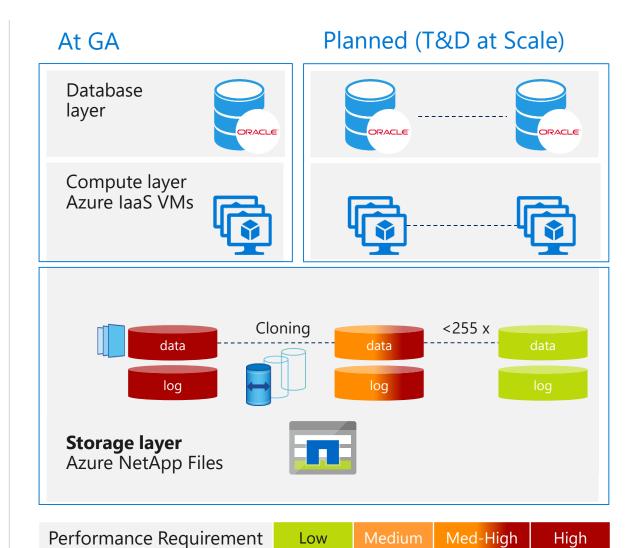
- On-prem like performance
- On-demand scalability

Ent Data Management

Space / Time efficient snapshot and cloning

Hybrid

 Cloud Sync integration for hybrid cloud deployments



Oracle on Azure Deployment Best Practice Guide: <u>aka.ms/tr-4780</u>

Globally Distributed Enterprise File Sharing

with Azure NetApp Files and Talon FAST™

Distributed File Storage

Transparent and fast access to data stored in cloud – even in remote

locations +

Scalable

ANF and Talon FAST™
scalability allows for PB
scale file sharing
environments

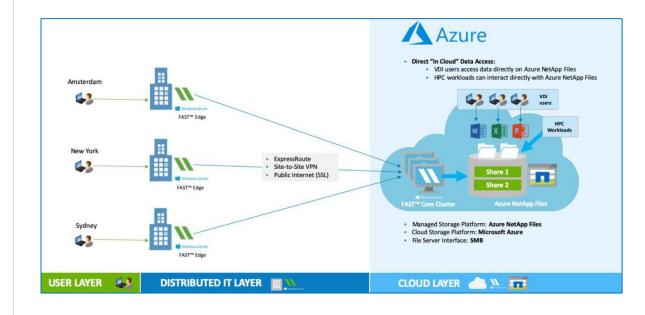
Centralized Data Management

Store-in-cloud and cacheon-prem allows for worry free centralized data

Hybrid

management

Both remote and in-cloud access to file date



· Globally Distributed Enterprise File Sharing with Azure NetApp Files and Talon FAST™ Landing Page: <u>aka.ms/GDEFS-ANF</u>

There has never been a better time to migrate to Azure

Start moving NOW!

Get Started NOW:

- 1. Azure NetApp Files azure.microsoft.com/en-us/services/storage/netapp/
- 2. Cloud Volumes ONTAP (Free Trial) azuremarketplace.microsoft.com/en-us/marketplace/apps/netapp.netapp-ontap-cloud/
- 3. Azure Free Trial azure.microsoft.com/en-us/offers/ms-azr-0044p/

