



"La Cybersecurité, une vaccination pour votre environnement digital"

General program introduction

Program overview

1 Security market watch “Understanding the trends, challenges & threats”

Goal: Understanding the challenges and risks you face by clarifying and becoming aware of the impact and likelihood of threats

By: Inetum-Realdolmen – Thomas Tardieux

2 Security vision “How to navigate your security transformation”

Goal: Gaining practical insights in how you can approach your digital security transformation journey to improve your security posture and support the hospital business objectives

By: Inetum-Realdolmen – Thomas Tardieux

3 Achieving adequate cybersecurity in Healthcare with Microsoft technology

Goal: Gaining insights in achieving adequate cybersecurity in healthcare

By: Microsoft – Jonathan Jacqmin & Nadia Aime



Security market watch

Understanding trends, challenges & threats

Content

1 Healthcare industry statistics

2 Cybercrime trends and defense mechanisms that impact healthcare

3 Conclusions and key takeaways

01

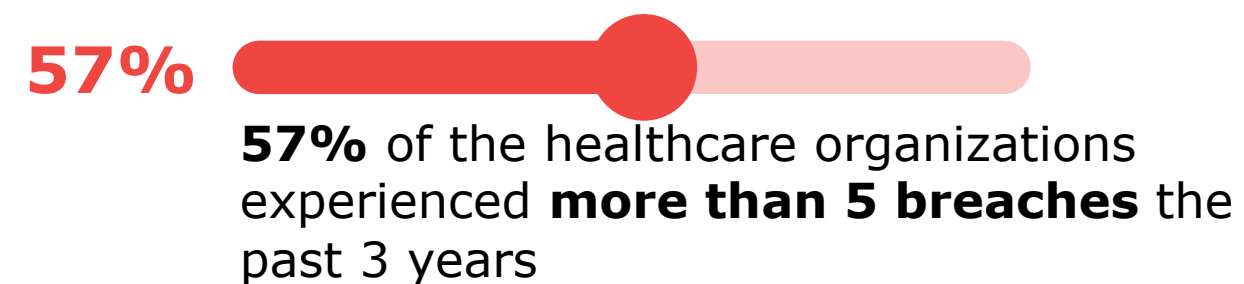
Healthcare industry statistics

Data breach cost on the rise, highest in healthcare industry

11

Consecutive years **healthcare** had the **highest industry cost** of a breach

Healthcare organizations experienced the highest average cost of a data breach, for the eleventh year in a row



Data breach cost on the rise, highest in healthcare industry

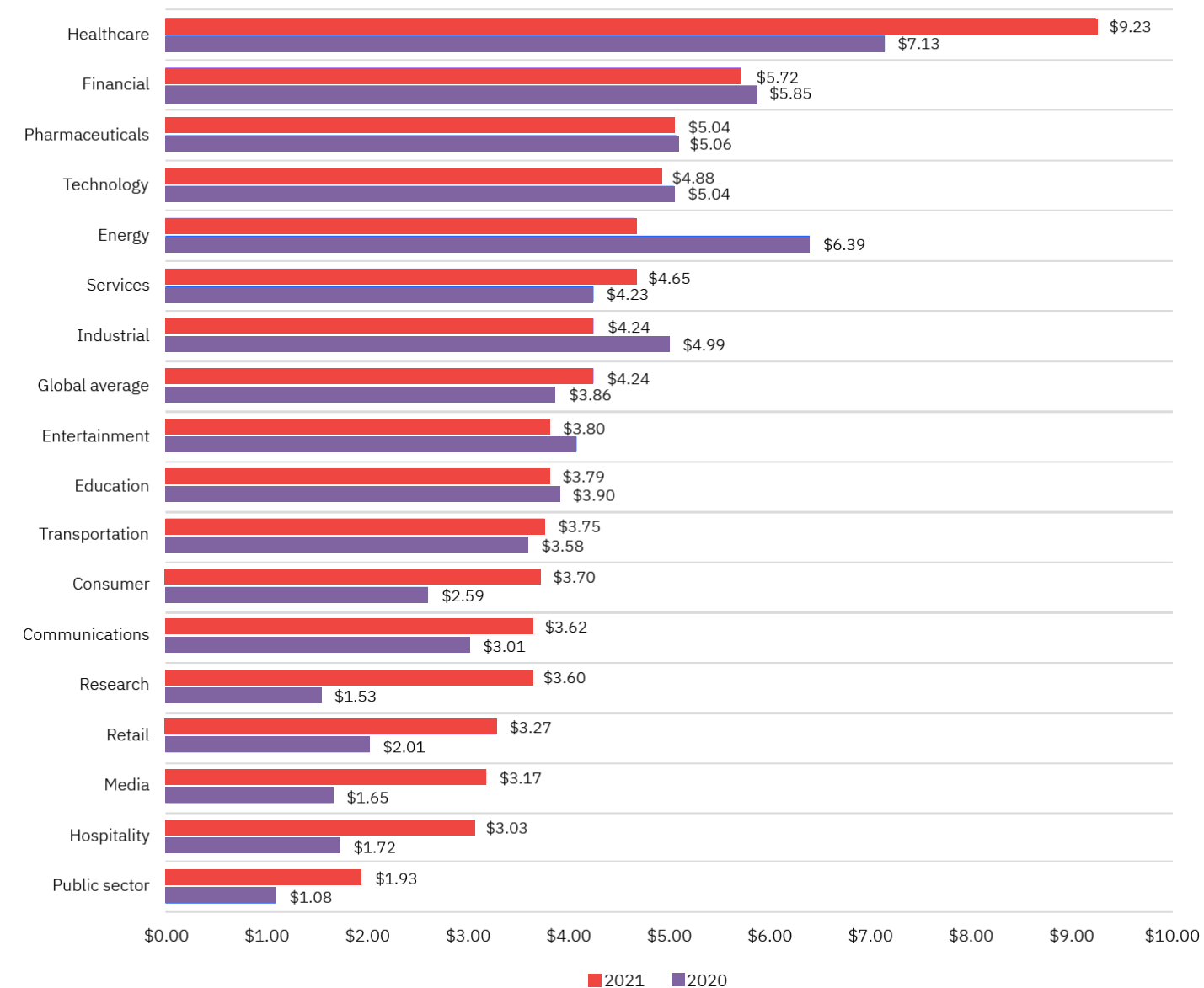
Average cost of a data breach (measured in US\$ millions)



10%

Increase in average total cost of a breach, 2020-2021

The average total cost of a data breach increased by nearly 10% year over year, the largest single year cost increase in the last seven years

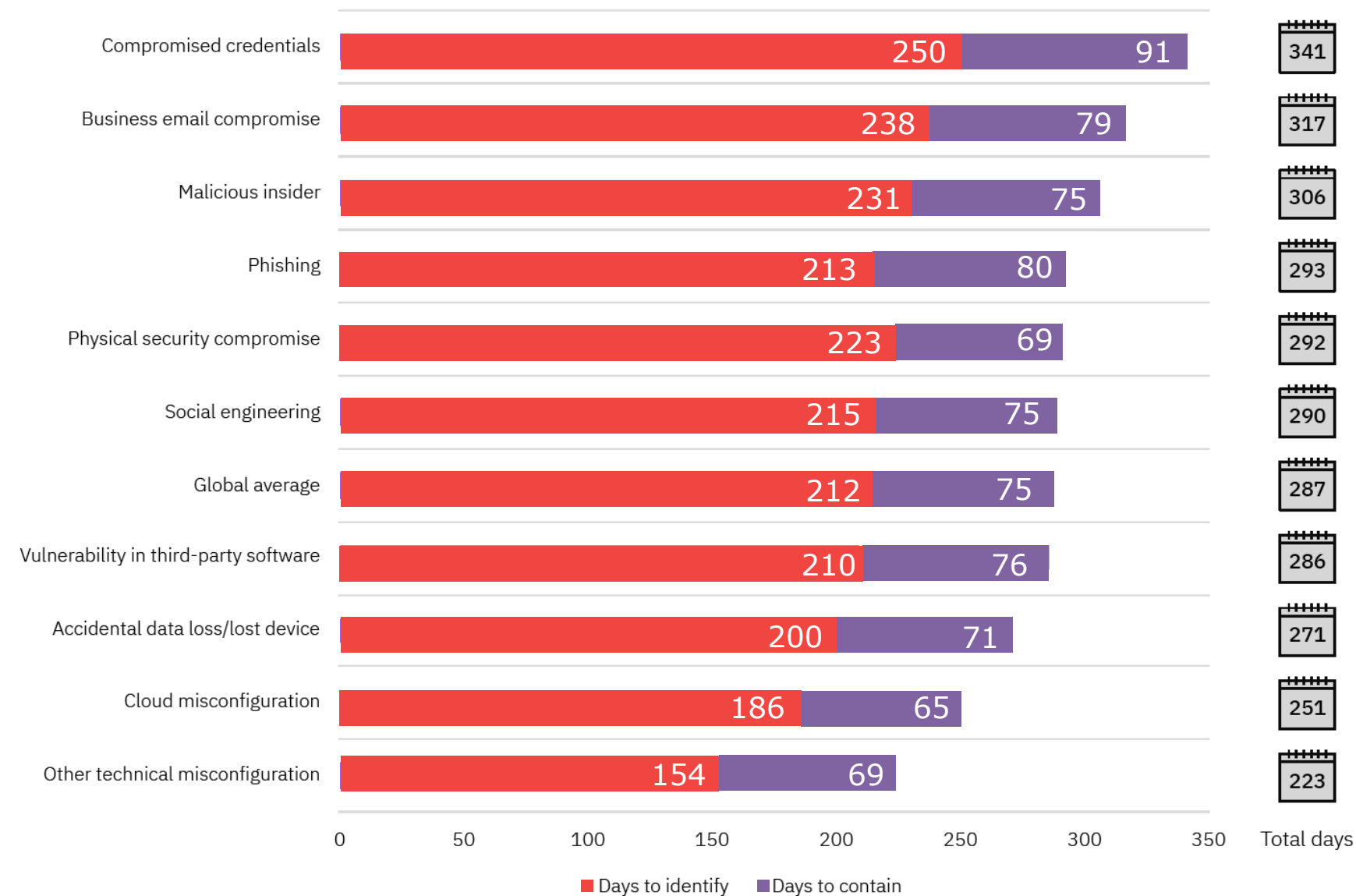


Source: IBM Breach Report

Average time to identify & contain the data breach

Average time to identify and contain a breach by initial attack vector

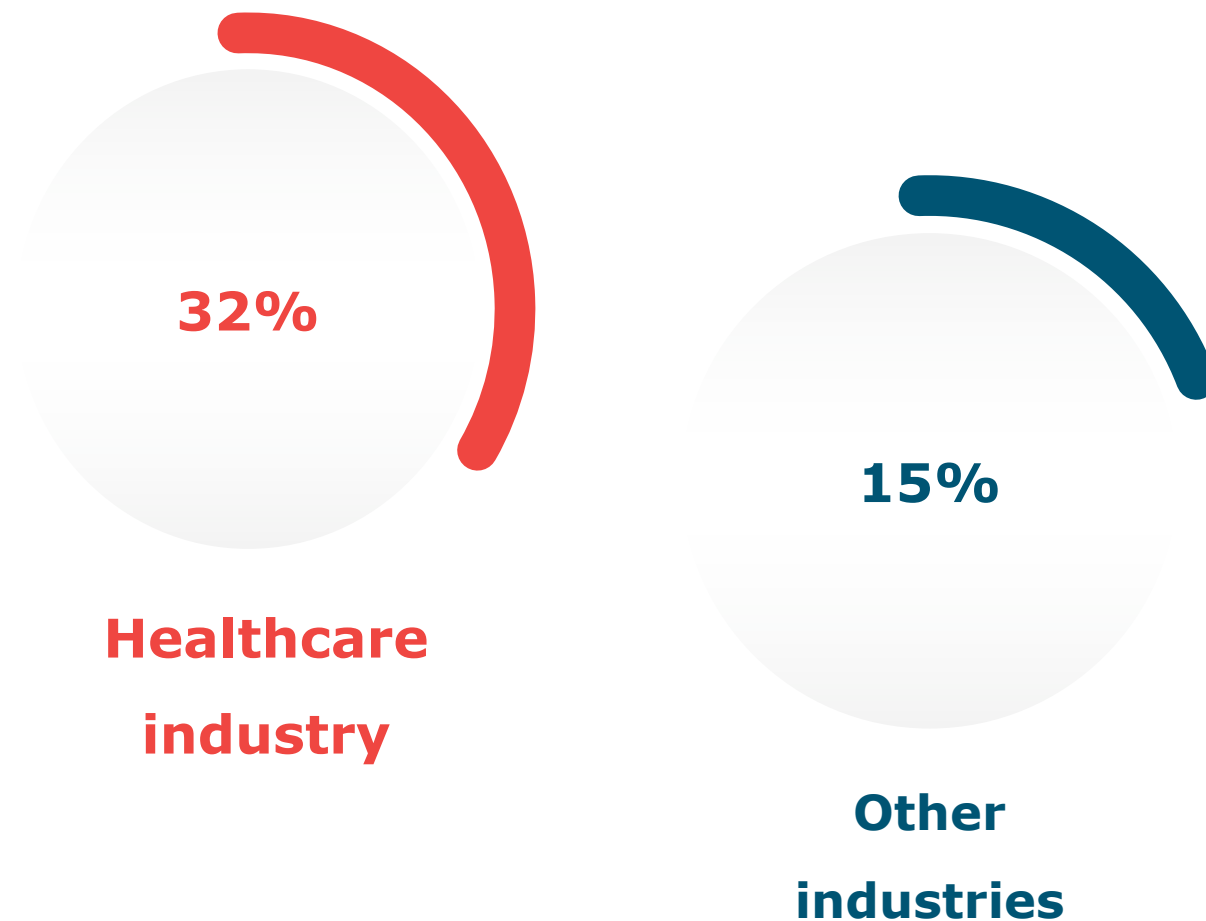
Measured in days



Source: IBM Breach Report

Theft or loss due to data breaches

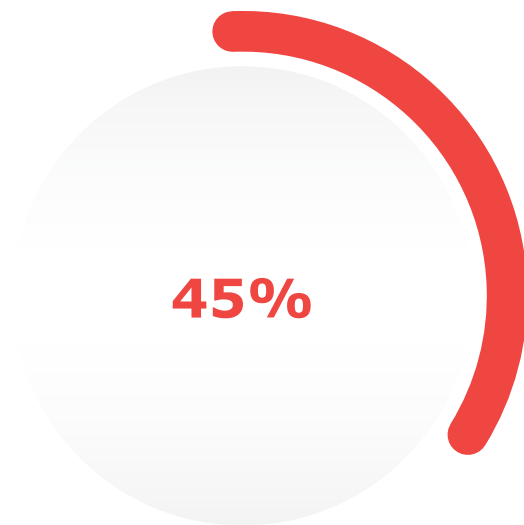
Healthcare vs other industries



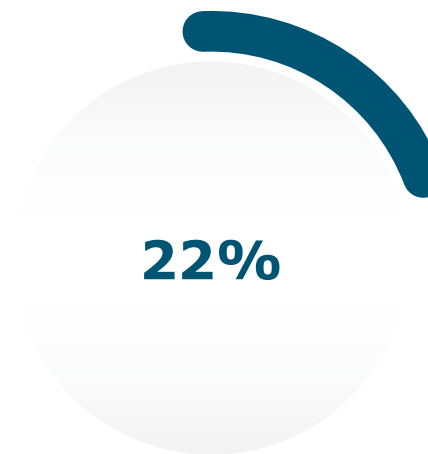
Medical records of patients sell for **\$250** on average and go **up to \$ 1.000** on the dark web. They are very valuable due to the amount of sensitive data that cannot easily be changed by victims

Overall increase of cyberattacks, especially in healthcare industry

Increased rates in cyberattacks from 10/2020 till 01/2021



Increase of cyberattacks in healthcare industry



Increase of cyberattacks in other industries

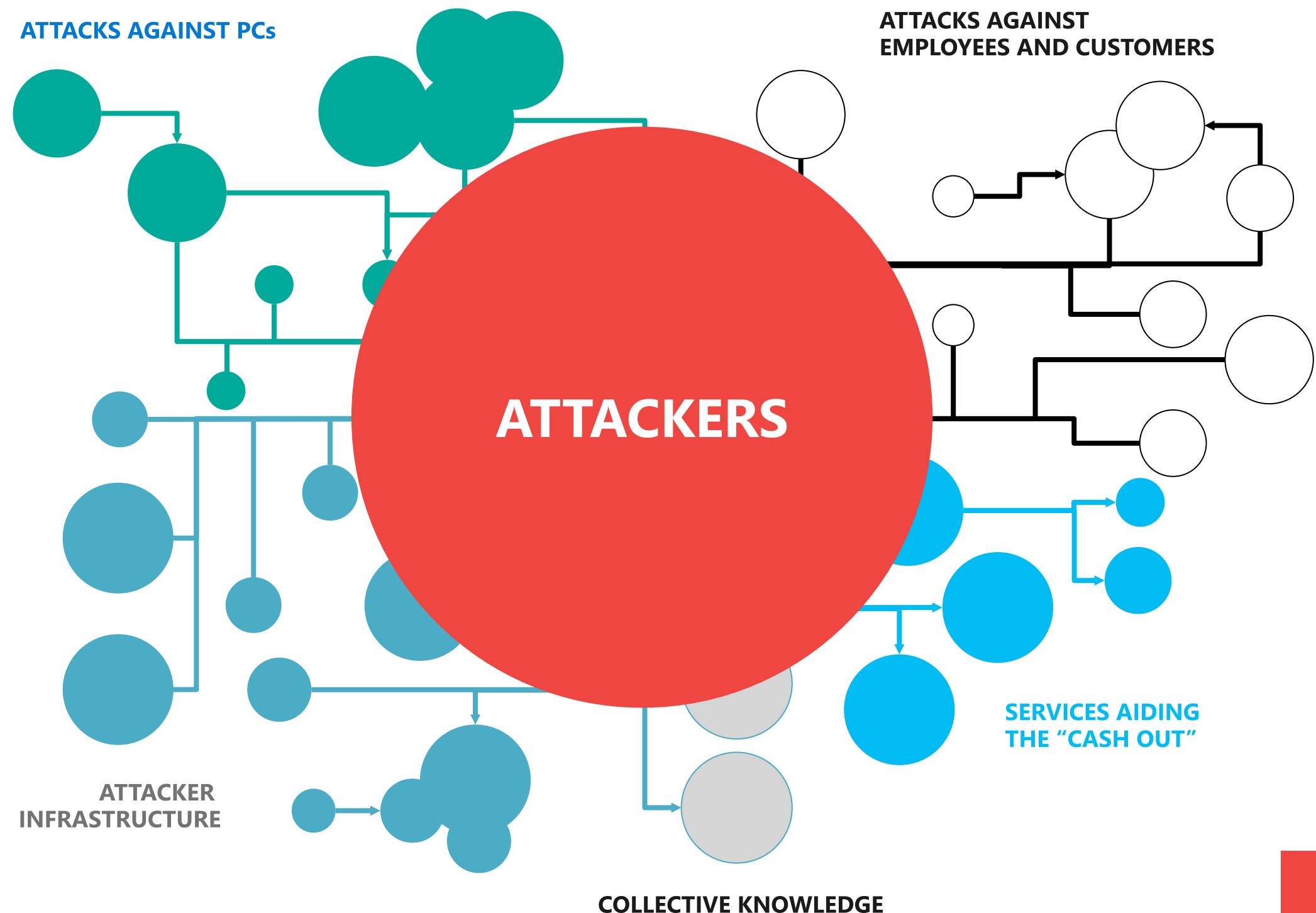
02

Cybercrime trends and defense mechanisms

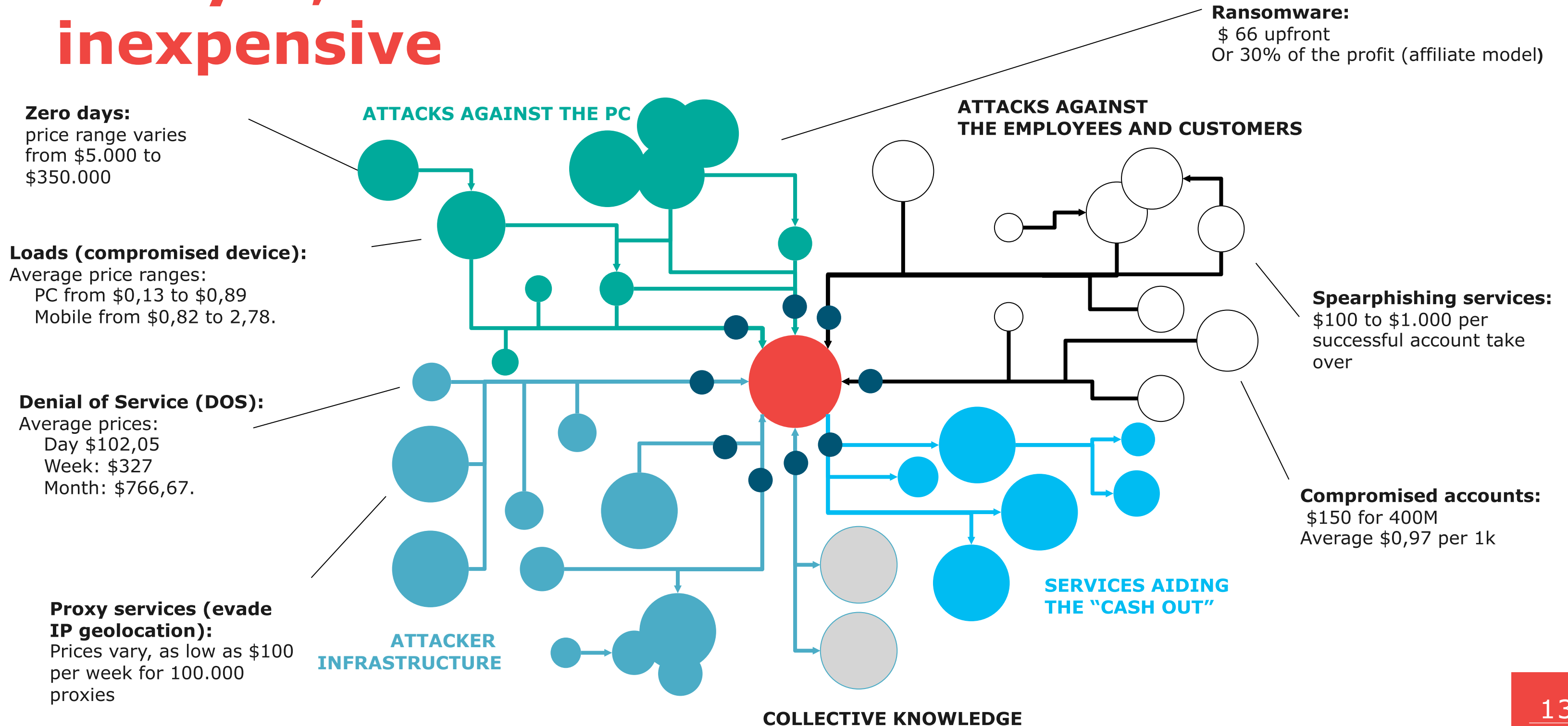
Most attackers have a supply chain

You face **ecosystems**,
not just hackers and
malware

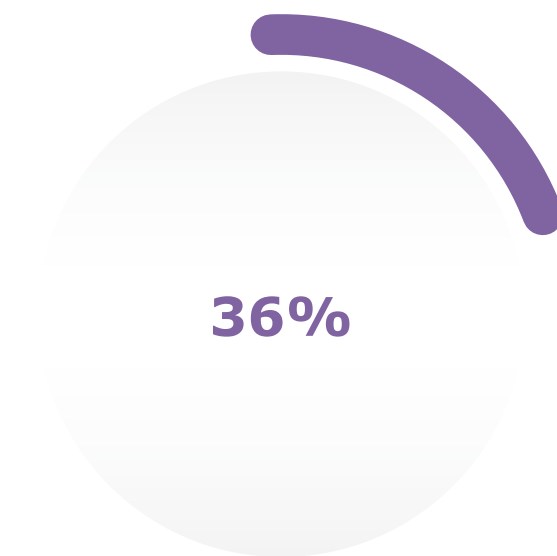
Defenses must address
current attacker methods



And yes, attack services are inexpensive



Ransomware remains #1 Threat for most organizations, especially healthcare



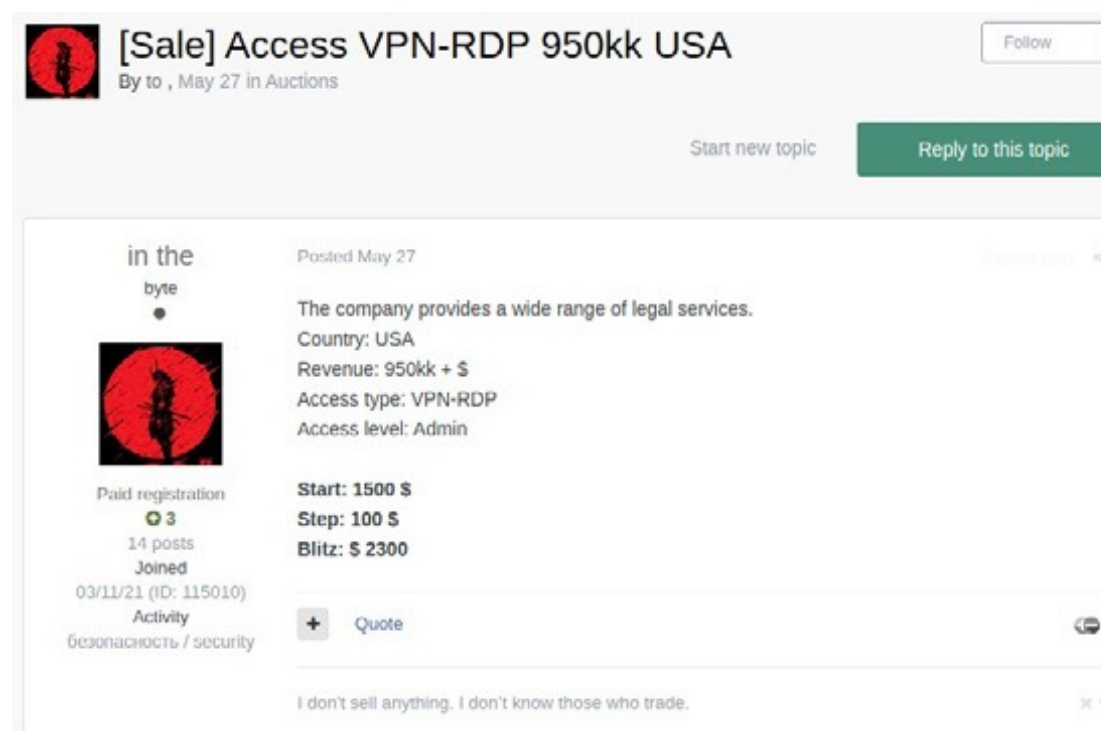
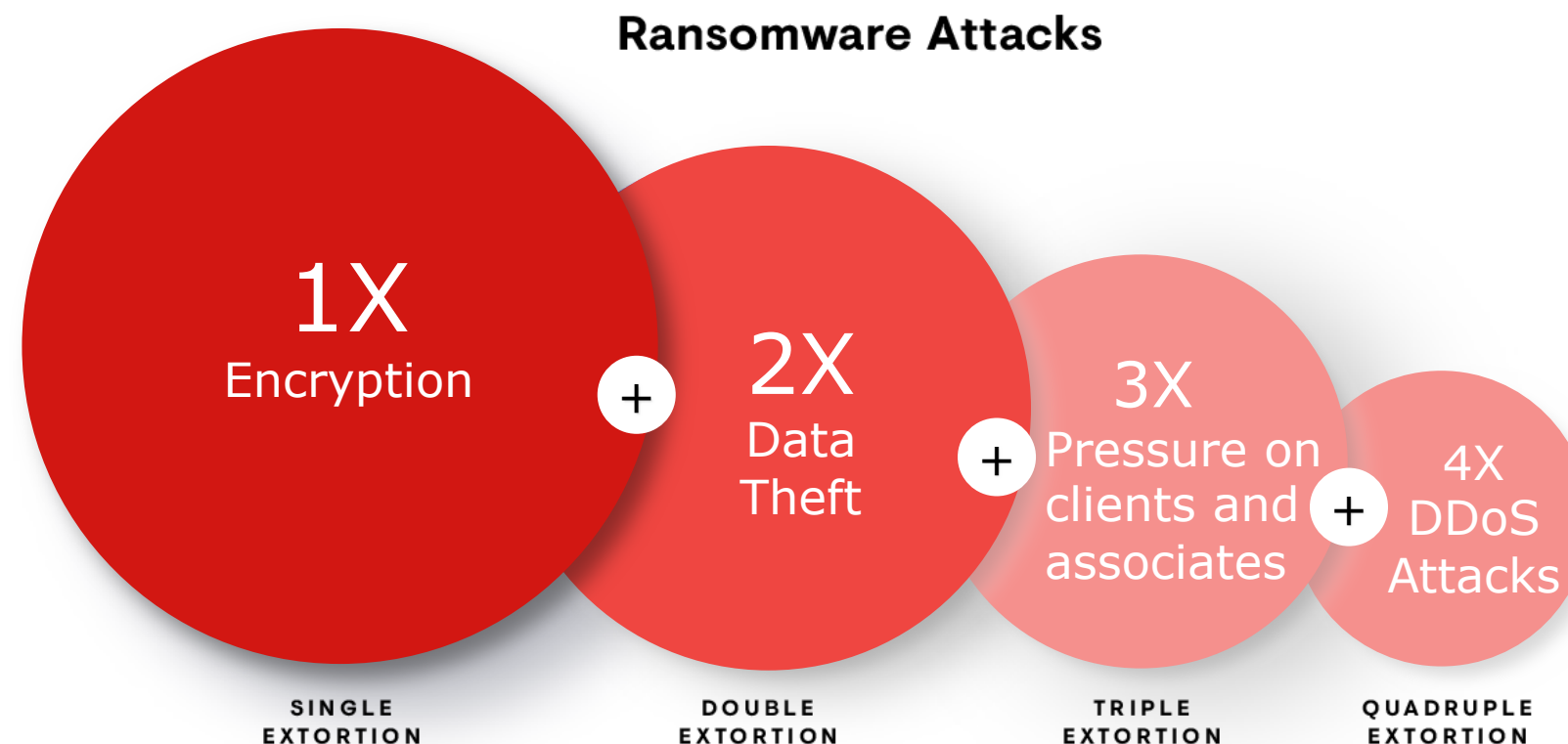
Increase of ransomware attacks in 2020 across the industry



Of the healthcare organizations where suffering from **ransomware attacks**

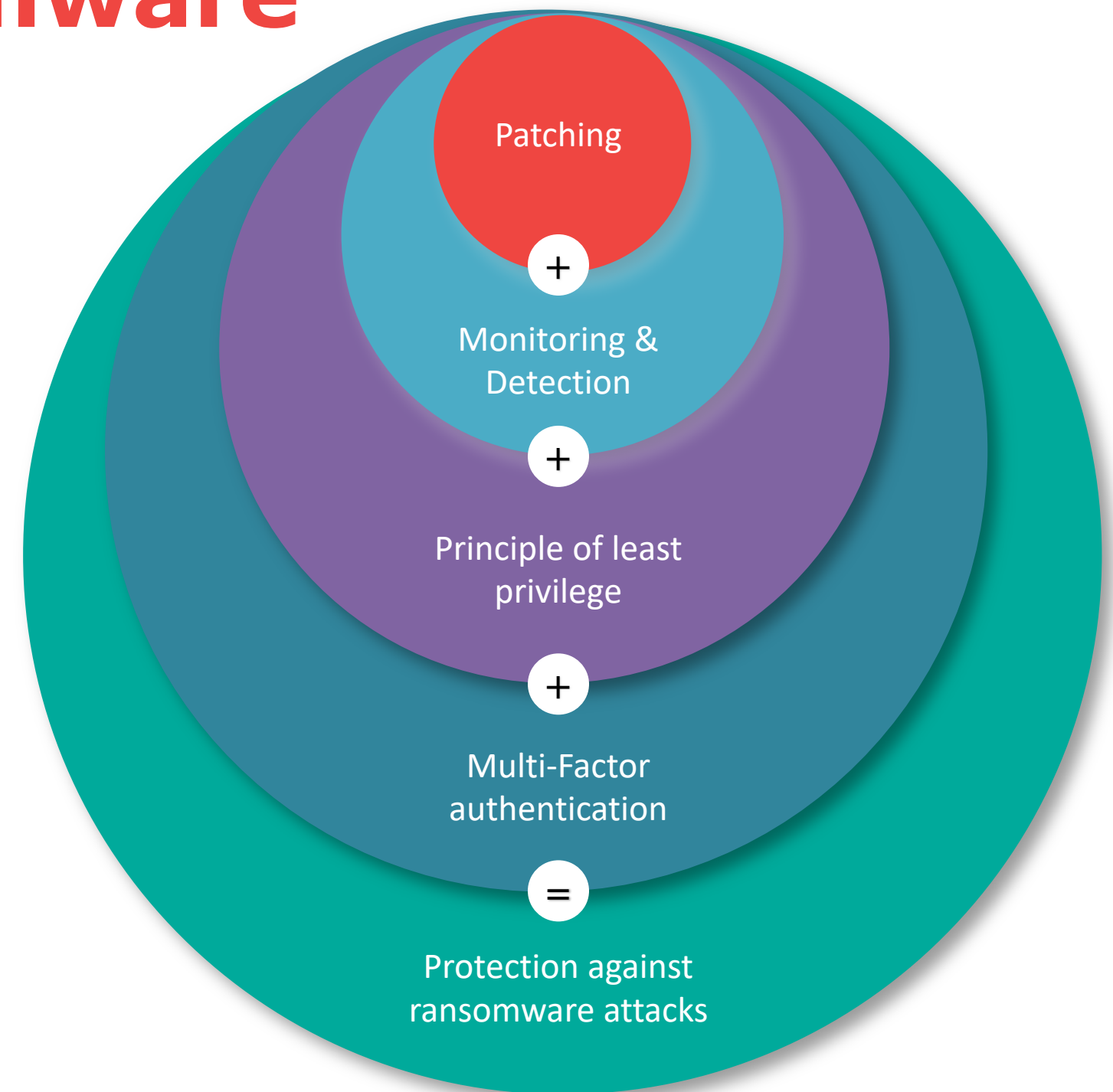
Ransomware “more impact than before”

- Ransomware-as-a-service
- Multiple monetization tracks
- Name-and-shame
- Ultimately, ransomware attacks occur where access can be most easily obtained and maintained.
- Access for sale – IAB (initial Access Broker)



Protect against Ransomware

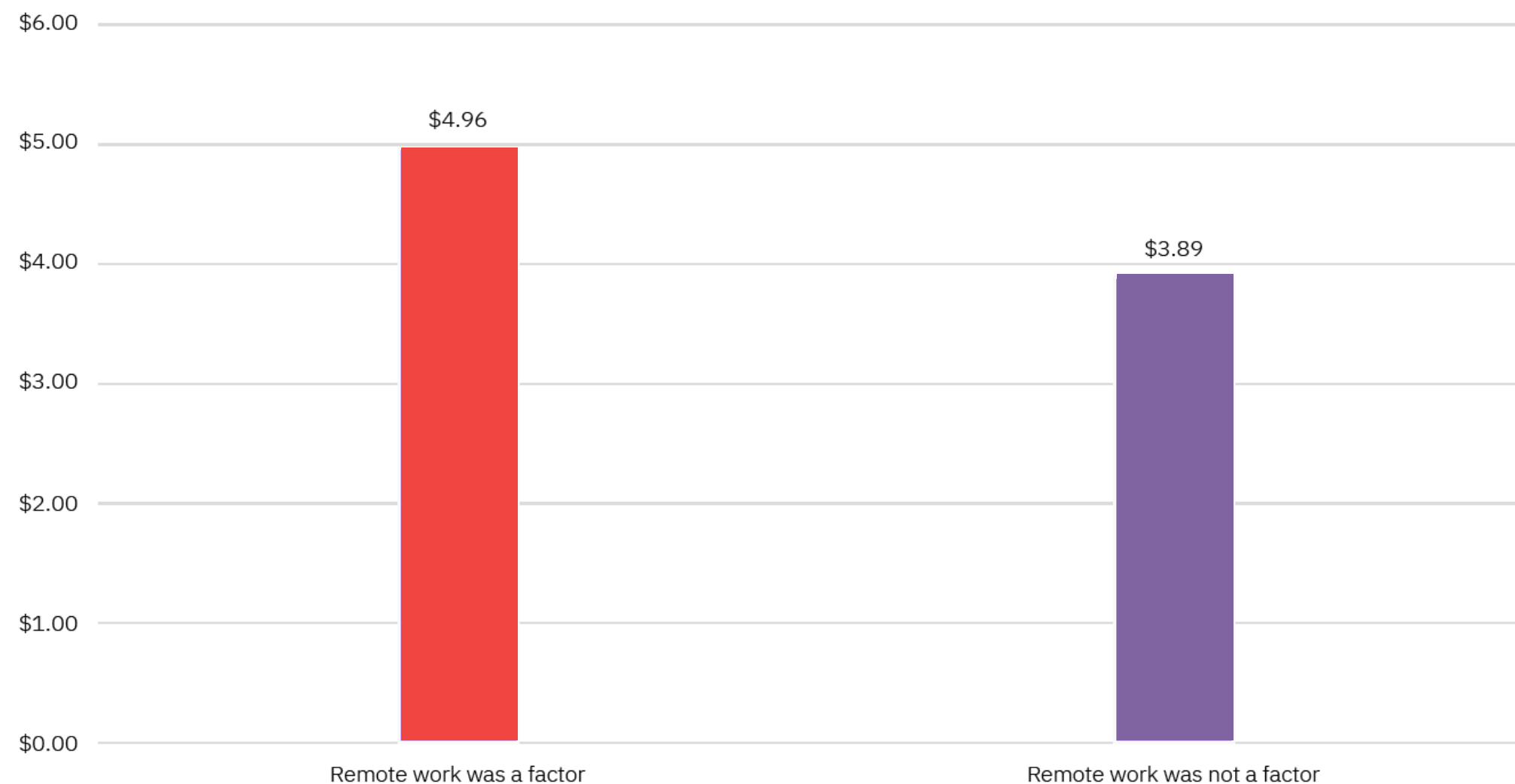
- Organizations can protect themselves
 - Patch regularly and promptly
 - Protect external facing applications with MFA
 - Principle of least privilege
 - Segment networks
- Implement endpoint and network traffic monitoring and detection



The COVID-19 affect and impact on cost

Average cost of a data breach where remote work was a factor

Measured in US\$ millions



\$ 1.07m

Cost difference where remote work was a factor in causing the breach

Remote working and digital transformation due to the COVID-19 pandemic increased the average total cost of a data breach

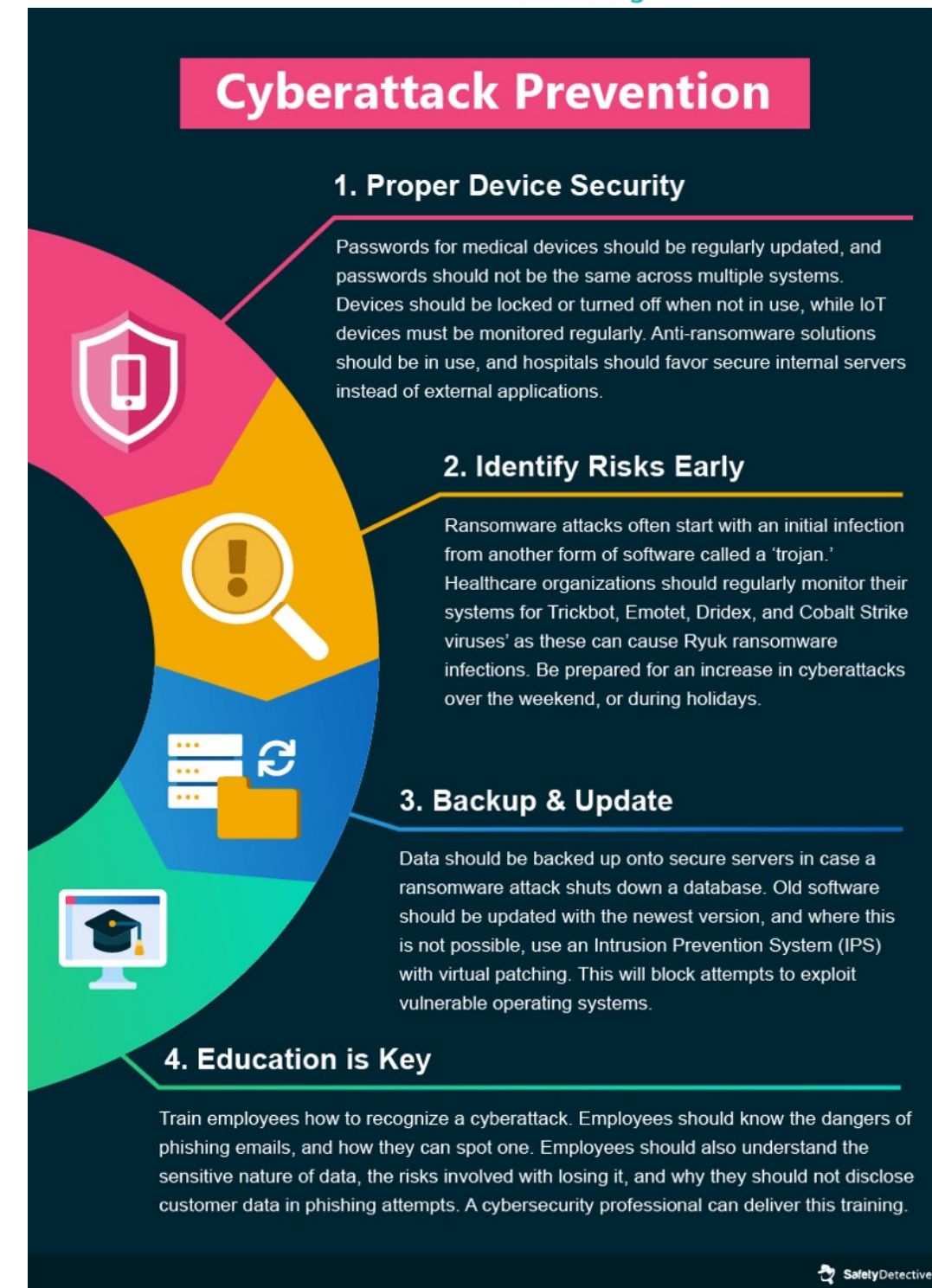
The COVID-19 effect

- Healthcare resources stretched, vigilance diminished
- Critical nature of data makes healthcare attractive target
- COVID-19 rising Healthcare Cybercrime scams
 - COVID-19 Phishing
 - Big Health Data Breaches
 - Tracked logins
 - COVID-19 apps (85% of COVID-19 tracking apps leak data)
 - Working from home (less social control)



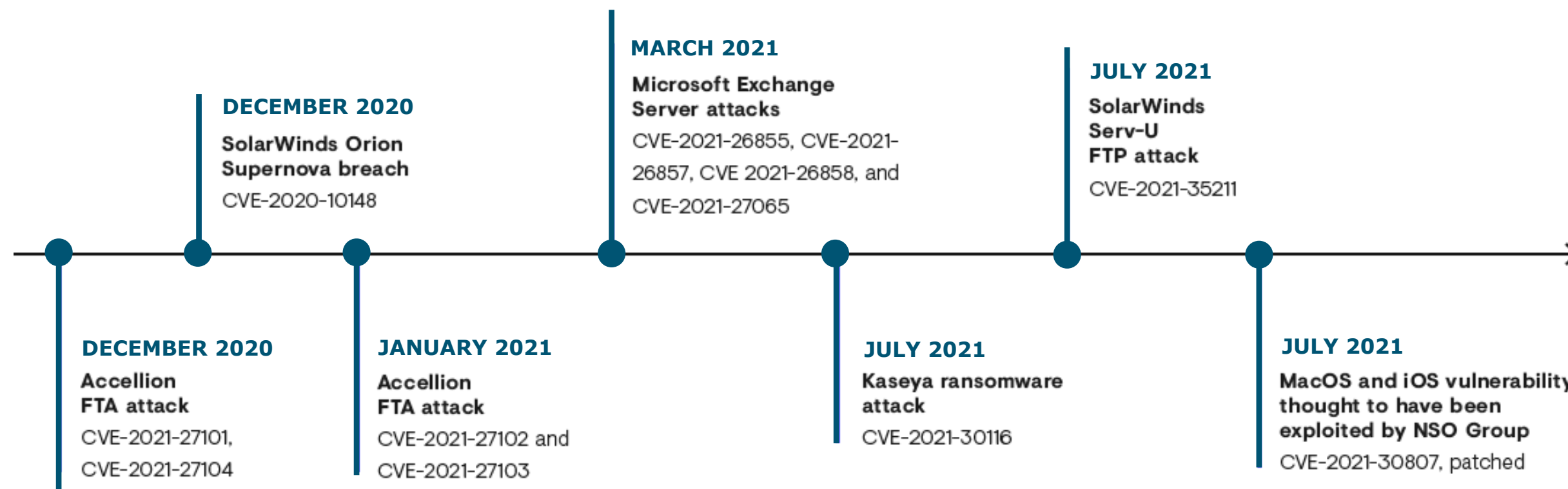
The COVID-19 effect: High profile Data Leaks

- Pfizer Breach
 - On Dec 9th 2020 EMA announced that hackers had stolen data on the vaccine candidate
- Wales Patient Data Breach
 - COVID-19 patient data for 18,000 Welsh residents was leaked due to employee mistake
- Brazil COVID-19 Data Breach
 - Personal details and health information of 16 million Brazilian citizens was exposed due to employee error
- Germany COVID-19 Tracking App
 - Remote Code Execution (RCE) vulnerability in the construction of the Corona-Warn-App.



Increase in Zero day risks, please patch

- Patch or be punished
- Scan-and-exploit
- Implement good vulnerability management & layered security controls

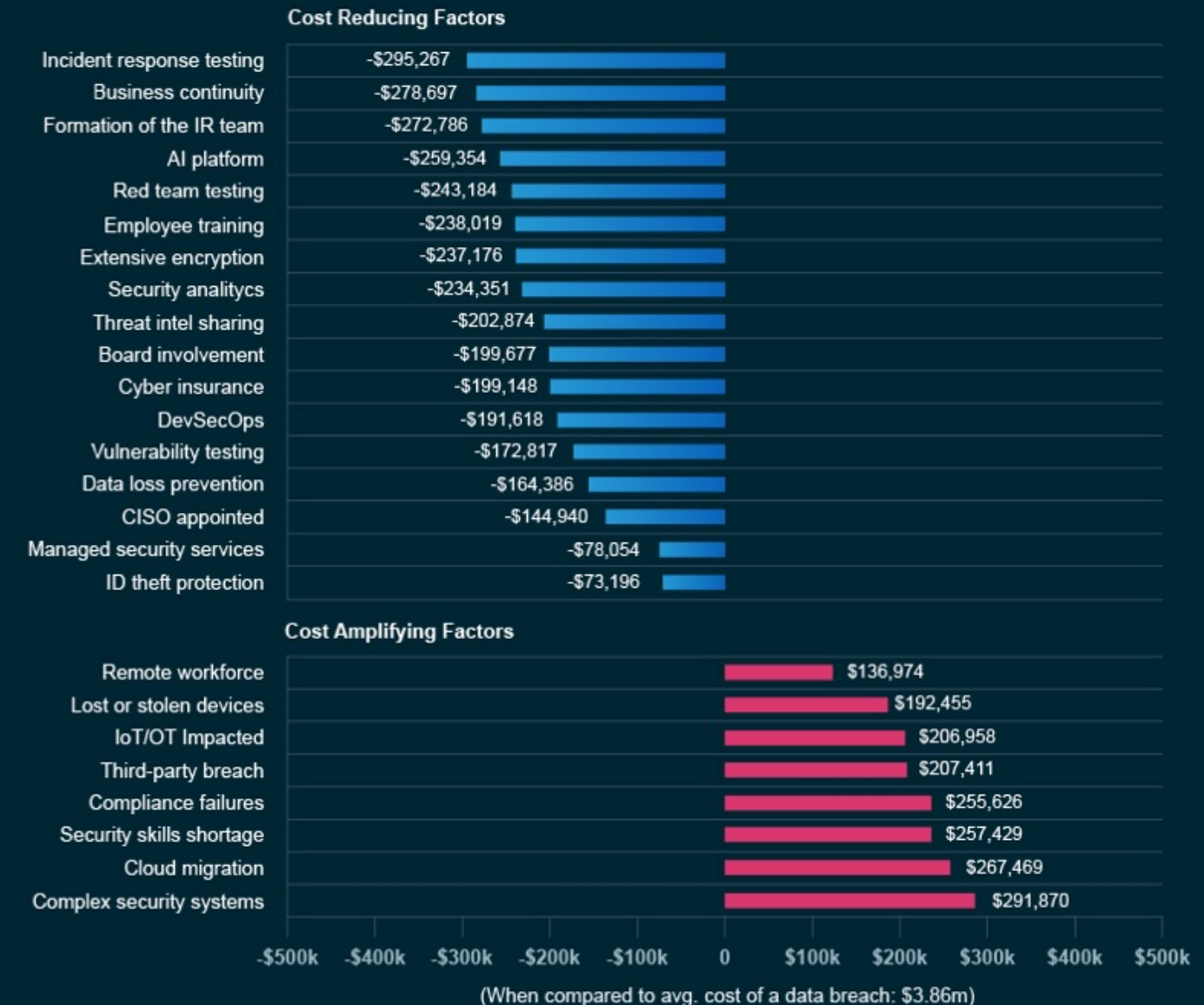


Risk of IoT in healthcare

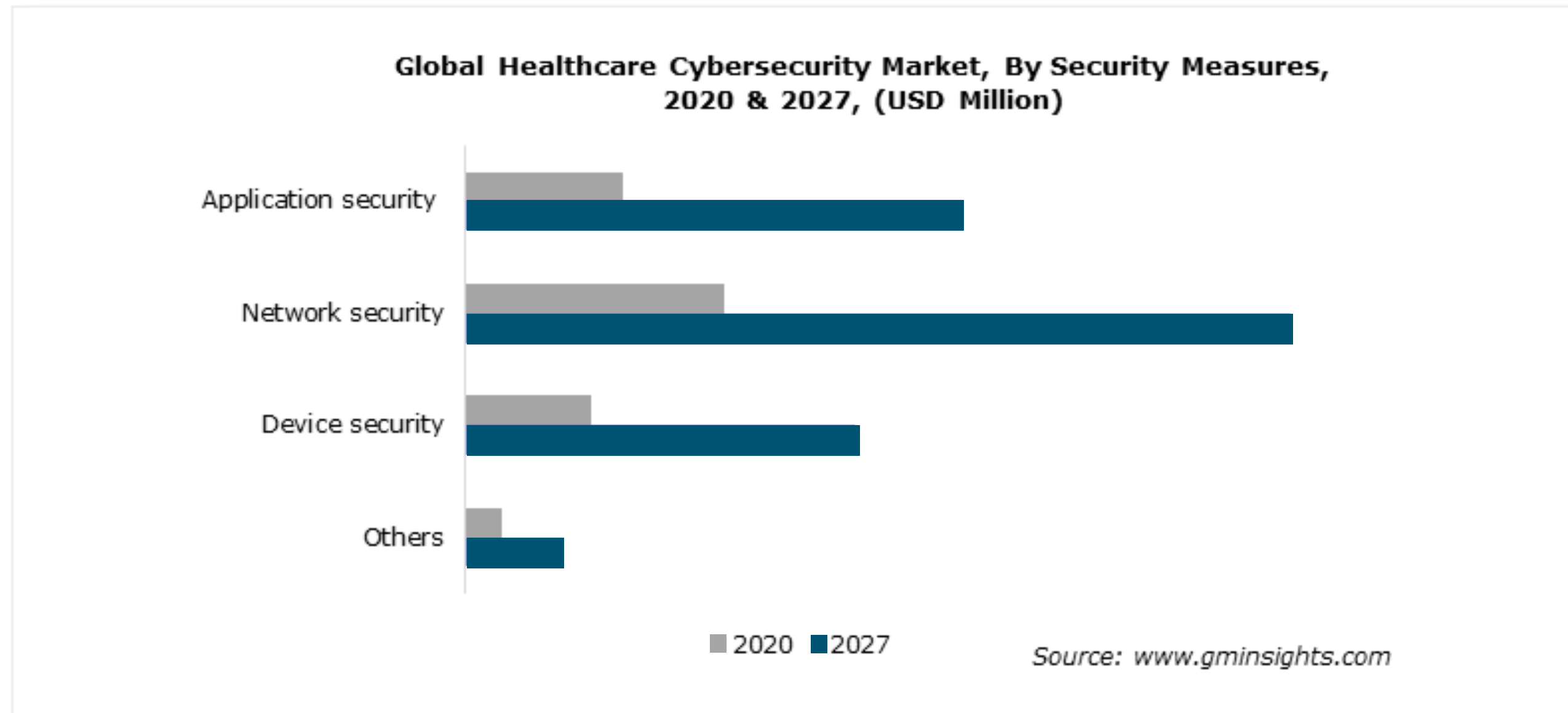
- IoT provides valuable medical data to help treatment and diagnosis
- **60%** of healthcare providers incorporate IoT into facilities
- IoT devices vulnerable
- Study shows that internet-connected medical imaging machines (eg MRI) are susceptible to attacks. **In 2020, 83% of devices were vulnerable to hackers an increase of 56% compared with 2018**
- DDoS attack could cripple patient care

Many Factors Impact The Cost of a Data Breach

Some of these factors can have a positive impact, others can have a negative impact. Organizations need to ensure they have adequate systems in place to reduce the cost of a data breach by addressing each factor.



Forecast about security focus of healthcare industry 2020 -2027



Impact of security incidents

Figure 2: Significant Security Incidents – Impact of Incident

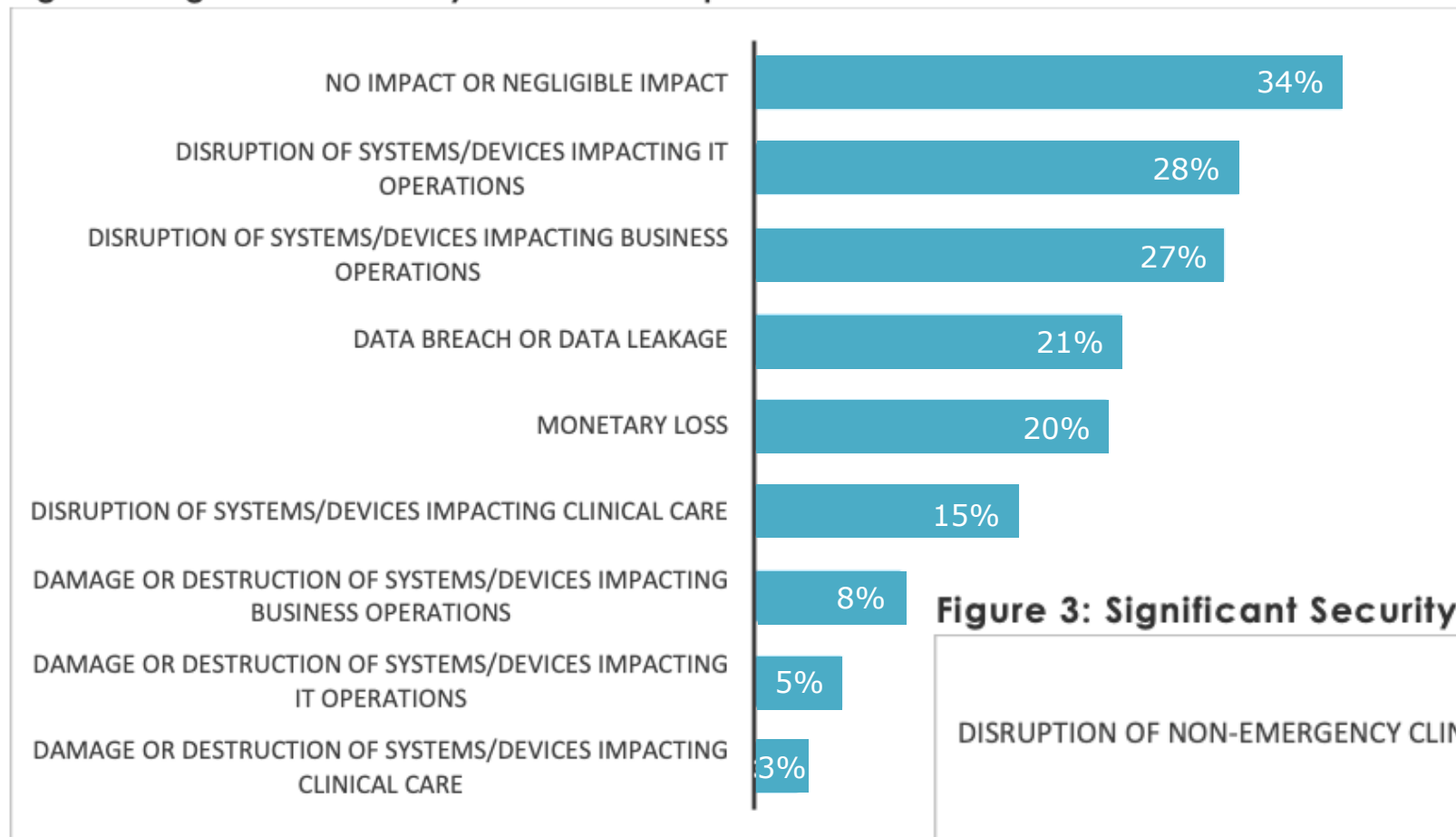
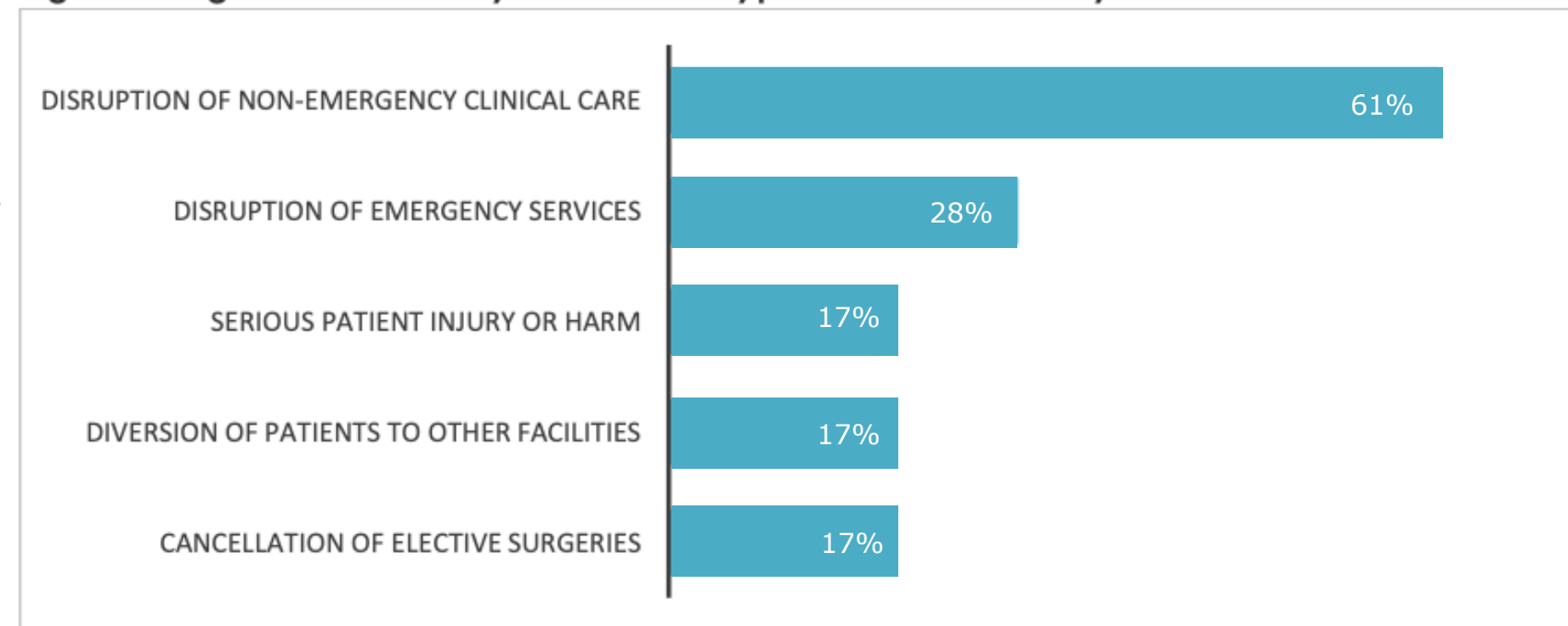


Figure 3: Significant Security Incidents – Types of Patient Safety Issues



03

Conclusion & key takeaways

“from a risk perspective”

Understand business impact & likelihood of security risks

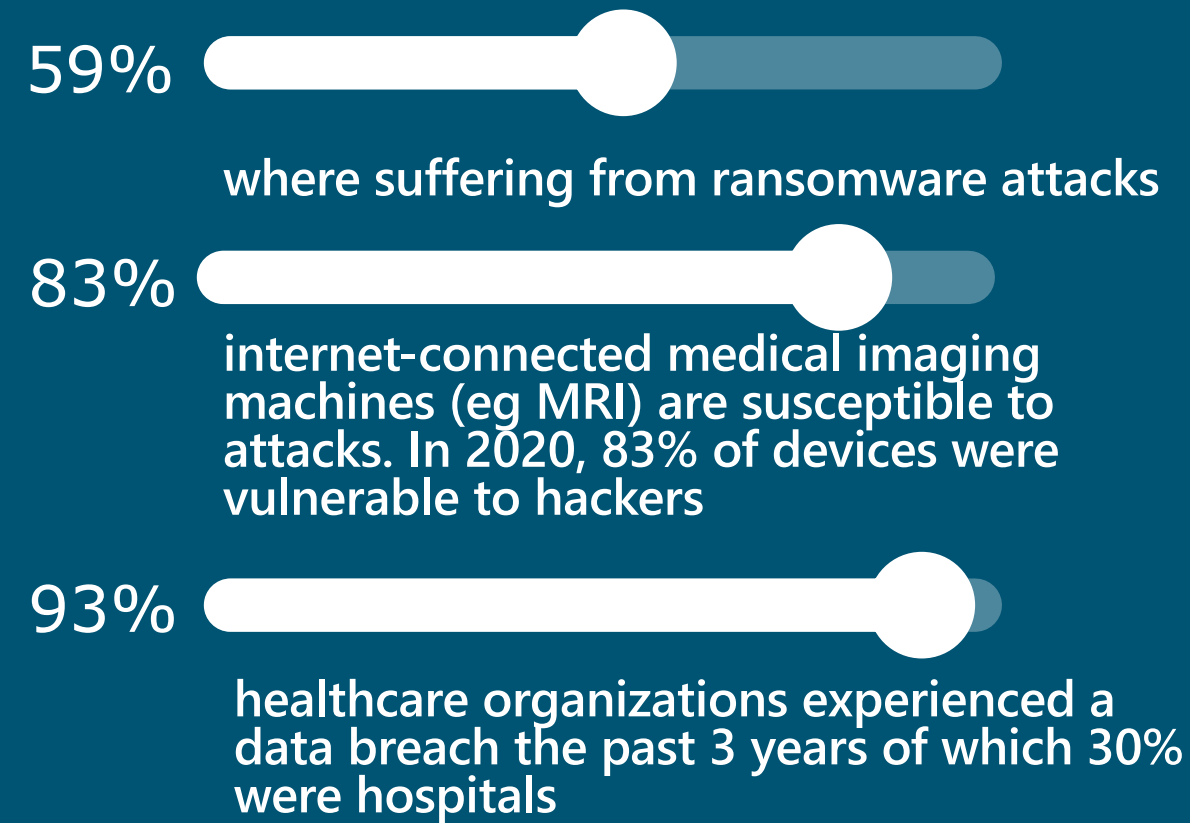
Healthcare is N°1

Healthcare is the N°1 target for hackers

Healthcare suffers the highest data breach cost of all industries

is your business aware?

Likelihood



Impact

Healthcare service disruption

> 200 days to identify and contain a databreach incident.²

Brand damage

Financial loss
\$9.23 million

Average cost of databreach.

Patient safety & personal loss
(average \$2.500)

Key Takeaways

Ransomware
remains #1
Threat for most
organizations

Healthcare
#1 target for
cybercriminals
1 most
expensive data
breach costs

Forecast Healthcare
industry defense focus
next 5 years:

- Device security
- Network security
- Application security

Risk of IoT in
healthcare is
very high



MORE THAN
27 000
CONSULTANTS



2019 (Pro Forma)
€ 2.3
BILLION
IN REVENUE



26 COUNTRIES

FRANCE, SPAIN, PORTUGAL, BELGIUM, MEXICO, LUXEMBOURG, POLAND, MOROCCO, ROMANIA, SWITZERLAND, BRAZIL, TUNISIA, COLOMBIA, COTE D'IVOIRE, PERU, USA, ANGOLA, CAMEROON, SINGAPORE, ENGLAND, UAE, RP OF PANAMA, CHILI, COSTA RICA, DOMINICAN REPUBLIC, ARGENTINA

6
ACTIVITIES

- + CONSULTING
- + APPLICATION & INFRASTRUCTURE SERVICES
- + SYSTEM INTEGRATION
(Business Solutions, ERP, CRM, PLM...)
- + OUTSOURCING
- + VALUE ADDED RESELLING
- + SOFTWARE:
 - 4 vertical solutions :
Local government, Insurance, Healthcare social, Retail
 - Transverse Solutions
*Time Management (Chronotime)
DDM (Business Document)*

MORE

- + Proximity-Intimacy-Agility
- + Industrialisation-Automation
- + Innovation-Business



5
VALUES
& PRINCIPLE
OF ACTION

- SOLIDARITY**
We have a united entrepreneurial spirit.
- AMBITION**
Our local power fosters our global success.
- EXCELLENCE**
Our culture of excellence is a product of our daring.

- ENGAGEMENT**
We grow but stay close to our clients.
- INNOVATION**
We are constantly co-inventing the technology based business of our customers

Thank you!
Time for questions

6 INNOVATION
CENTERS

PARIS, NANTES, LYON,
GHENT, LISBON, MADRID
Casablanca & Warsaw in 2021

**GROUP
ALLIANCES**

SAP, Microsoft, Oracle,
Salesforce
.....
AWS, IBM, Sage, HRAccess
.....
PTC, Siemens, Dassault

21 SERVICE CENTERS

- APAC (Macau) ▪ BRAZIL (São Paulo) ▪
- COLOMBIA (Bogota) ▪
- FRANCE (Lille, Lyon, Meudon, Nantes, Toulouse) ▪
- INDIA (Pune) ▪ MOROCCO (Casablanca) ▪
- POLAND (Warsaw-Poznan-Lublin) ▪
- PORTUGAL (Lisbon-Covilha-Bragança) ▪
- ROMANIA (Bucarest-Constanza) ▪
- SPAIN (Alicante-Bilbao) ▪ TUNISIA (Tunis)

10 GROUP
PRACTICES

- DIGITAL BANKING ▪
- DIGITAL INSURANCE ▪ DIGITAL RETAIL ▪
- DIGITAL UTILITIES ▪ E-HEALTHCARE ▪
- INDUSTRY 4.0 ▪ SMART CITIES ▪
- DIGITAL TELECOM ▪
- DIGITAL TRANSPORT ▪
- SMART DATA & AI ▪

7
BUSINESS SECTORS

- FINANCIAL SERVICES
- INDUSTRIES
- PUBLIC-HEALTHCARE
- TELECOM-MEDIA-TECHNOLOGIES
- ENERGY-UTILITIES-CHEMICALS
- RETAIL-CONSUMER GOODS
- TRANSPORTATION-TRAVEL-SERVICES



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