

13/08/2018 - PRESS RELEASE - REGULATED INFORMATION - INSIDE INFORMATION  
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## **Friendly takeover bid by Gfi Informatique of Realdolmen**

### **Final result of the takeover bid and delisting of Realdolmen shares**

- The squeeze-out procedure launched on 23 July 2018 ended on 10 August 2018
- 174,642 Realdolmen shares, representing 3.30 % of the shares issued by Realdolmen, were tendered in the context of the purchase offer, bringing Gfi Informatique's investment to 5,237,449<sup>1</sup> shares representing 99.05 % of the shares issued by Realdolmen
- The 50,318 Realdolmen shares which were not tendered in the context of the purchase offer are deemed to have been automatically transferred to Gfi Informatique
- The Realdolmen shares are automatically delisted from Euronext Brussels on 13 August 2018.

**Saint-Ouen (France) and Huizingen (Belgium), 13 August 2018 – Upon completion of the squeeze-out procedure 99 % of Realdolmen's shares were tendered. The Realdolmen shares that have not been submitted are deemed to have been automatically transferred to Gfi Informatique.**

### **Result of the squeeze-out procedure and delisting from Euronext Brussels**

During the squeeze-out procedure, 174,642 Realdolmen shares representing 3.30 % of the shares issued by Realdolmen were tendered. Gfi Informatique now holds 5,237,449 Realdolmen shares<sup>1</sup> representing 99.05 % of the shares issued by Realdolmen. Payment of the price offered for the tendered shares will take place on 21 August 2018.

The 50,318 Realdolmen shares which were not tendered in the context of the squeeze-out procedure, are deemed to have been transferred automatically to Gfi Informatique. The funds required to pay the transferred shares shall be deposited at the Caisse des Dépôts et Consignation (Deposit and Consignment Office) to the benefit of the shareholders who did not tender their shares in the context of the squeeze-out procedure. The former holders of these shares maintain the right to receive €37.00 per share. In order to receive these amounts, they must contact the Caisse des Dépôts et Consignations.

The Realdolmen shares are automatically delisted from Euronext Brussels on 13 August 2018.

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### **About Gfi Informatique**

Gfi Informatique is a major player in value-added IT services and software in Europe, and occupies a strategic position in its differentiated approach to global firms and niche entities. With its multi-specialist profile, the Group serves its customers with a unique combination of proximity, sector organisation and industrial-quality solutions. The Group has around 15,000 employees and generated revenue of €1,132 million in 2017. Gfi Informatique is listed on the Paris Euronext, Euronext (Compartment B) - ISIN Code: FR0004038099.

[www.gfi.world](http://www.gfi.world)

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<sup>1</sup> Including all the fractions of shares held



### **About Realdolmen**

Realdolmen is an independent ICT expert with over 1,200 highly skilled ICT professionals, serving more than 1,000 customers in the Benelux with their strategic, tactical and operational ICT demands. In every cooperation Realdolmen endeavours to realise the potential of people and organisations and wishes to make ICT human again. All of this guided by the company motto “To get there, together”.

<http://www.realdolmen.com/fr>

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**Warning:** this communication contains forward-looking statements. Forward-looking statements are statements that are not historical facts and may include projections and estimates and their underlying assumptions, statements regarding plans, objectives, intentions and expectations with respect to future financial results, events, operations, services, product development and potential, and statements regarding future performance. Forward-looking statements are generally identified by the words “expects”, “anticipates”, “believes”, “intends”, “estimates”, “plans”, “will be” and similar expressions. Although Realdolmen and Gfi Informatique’s management each believes that the expectations reflected in such forward-looking statements are reasonable, investors are cautioned that forward-looking information and statements are subject to various risks and uncertainties, many of which are difficult to predict and generally beyond the control of Realdolmen and Gfi Informatique, that could cause actual results and developments to differ materially from those expressed in, or implied or projected by, the forward-looking information and statements. These risks and uncertainties include among other things, risks related to Realdolmen and Gfi Informatique’s ability to complete the acquisition on the proposed terms or on the proposed timeline, risks associated with executing business combination transactions, such as the risk that the expected benefits of the acquisition will not be realized, risks related to future opportunities and plans for the combined company, including uncertainty of the expected financial performance and results of the combined company following completion of the proposed acquisition, risks that it would be more difficult to conduct business as usual or to maintain relationships with customers, employees, manufacturers or suppliers and the possibility that the market price of Realdolmen’s shares could decline, as well as other risks related to Realdolmen and Gfi Informatique’s respective businesses. While the list of factors presented here is representative, no list should be considered a statement of all potential risks, uncertainties or assumptions that could have a material adverse effect on the companies’ consolidated financial condition or results of operations.