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EMBARGO - 16 MARCH 2010 - 07:00CET

Changes in shareholders structure

RealDolmen, the independent single source ICT solutions provider and knowledge company, announces today that the Belgian investment fund QuaeroQ cvba acquired 9.34% and two private Belgian investors acquired each 1.87% of the company's equity in a transaction with Real Holdings, LLC, an affiliate of The Gores Group.

Ashley Abdo, Managing Director The Gores Group, stated:

"The Gores Group through its affiliate, Real Holdings, LLC, has been pleased to be such an integral part of RealDolmen for the past six years. We have seen RealDolmen through its integration and now into prosperity. We are excited to bring other long term investors into the share holding of RealDolmen. The company is on great footing and well positioned to take advantage of the strengthening economic environment."

Dimitri Duffeleer, Managing Director of QuaeroQ cvba, declared:

"We look forward to be long term investors of RealDolmen. We support the business strategy of RealDolmen and have confidence in the management team to realize sustainable growth based on operational excellence. We believe RealDolmen is well positioned to further strengthen its market position as the proximity provider of choice of integrated IT solutions to the large local companies and the public sector. We look forward to supporting the company's associates in this endeavor."

Bruno Segers, Chief Executive Officer of RealDolmen, commented:

"RealDolmen is very grateful for the vision, efforts and assistance provided by The Gores Group which has been critical to our success. As the company is entering a new stage in its maturity, time might be right for Gores to start reducing its longstanding participation in the company. Speaking for the group, I am very pleased with the entrance of professional local investors as additional long term shareholders at the side of the Colruyt family. We are enthusiastic that our vision of being the local reference as single source ICT provider to large local companies and the public sector in Benelux and northern France is shared by our current and new shareholders. We are convinced that we can fulfill our strategic goals while delivering market leading profitability and maintaining our strong balance sheet."

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About RealDolmen

RealDolmen is an independent single source ICT solutions provider and knowledge company with almost 1,600 highly skilled IT professionals and more than 1,000 customers in the Benelux and France. The company offers innovative, effective and reliable ICT solutions and professional services designed to help its clients achieve their objectives by optimizing their business processes.



