



RealDolmen Convertible Bond Buy-Back

RealDolmen NV hereby announces that for the 2nd time it has been able to take advantage of the depressed environment in the convertible bond market to buy back €11,5m worth of its €55,0m 2% senior unsecured convertible notes with redemption price of 118,44% (corresponding with a 5,25% per annum yield) coming to maturity in July 2012. Previously in October RealDolmen was already able to buy back €20,0m of the then €75,0m at half of the value.

This time the notes have been bought at a purchase price of 49,625% of their face value. This transaction has a yield of 28,81% and generates €3,7m in book gains, which will be reflected in the financial statements per March 31, 2009. All purchased convertible bonds will be cancelled, following which RealDolmen will have €43,5m (nominal value) in issue out of an original issue size of €75,0m (nominal value).

To finance this transaction an €6,0m roll-over credit line was obtained from a bank secured by a mortgage payable in 12 quarterly instalments for a total amount of €3m and a final instalment of €3m in March 2012, with interest rates based on 3 months Euribor which currently are similar to the annual cost of the convertible bond that is purchased.

This transaction will result in a €4,0m reduction of the total outstanding debt.

For more information:
visit our website WWW.REALDOLMEN.COM

or contact

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About RealDolmen

RealDolmen is an independent single source ICT solutions provider and knowledge company with over 1900 highly skilled IT professionals and more than 1000 customers in the Benelux and France. The company offers innovative, effective and reliable ICT solutions and professional services designed to help its clients achieve their objectives by optimizing their business processes.

