



RealDolmen Convertible Bond Buy-back

RealDolmen NV hereby announces that it has taken advantage of the depressed environment in the convertible bond market last week to buy back €20,0m worth of its €75,0m 2% senior unsecured convertible notes with redemption price of 118,44% coming to maturity in July 2012.

The notes have been bought at a purchase price of 50% of their face value. This transaction generates €6,1m in book gains, which will be reflected in the financial statements per March 30, 2009. All purchased convertible bonds will be cancelled, following which RealDolmen will have €55,0m (nominal value) in issue out of an original issue size of €75,0m (nominal value).

For more information:
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About RealDolmen

RealDolmen is an independent single source ICT solutions provider and knowledge company with over 1900 highly skilled IT professionals and more than 1000 customers in the Benelux and France. The company offers innovative, effective and reliable ICT solutions and professional services designed to help its clients achieve their objectives by optimizing their business processes.

