

Press Release 18 June 2018 – 8am – Huizingen, Belgium
REGULATED INFORMATION

New denominator for transparency declarations

On 13 June 2018, the Board of Directors of Realdolmen SA proceeded with a capital increase within the framework of the authorised capital based on the authorisation it received from the Extraordinary General Shareholders Meeting on 12 June 2008 when approving Warrant plan 2008. The eighty thousand (80,000) remaining, non-expired warrants from that plan have been transferred to GFi Informatique during the ongoing public takeover bid on Realdolmen SA. GFi Informatique has decided to exercise these 80,000 warrants and, consequently, 80,000 new shares were issued with the same rights as the existing shares.

Realdolmen SA publishes the following information as required by article 15 of the law of 2 May 2007:

Capital	Before the increase	After the increase
	€ 30,682,847.57	€31,154,187.36
Total number of instruments with voting rights	5,207,767	5,287,767
Total number of voting rights (= “denominator”)	5,207,767	5,287,767

Because the immediate effect of the capital increase, all shareholders of Realdolmen SA have to declare every crossing, upwards or downwards, of the thresholds of 3%, 5% and multiples of 5% to the Company (investors@realdolmen.com) and the FSMA (trp.fin@fsma.be).

On 4 June 2018, GFi Informatique announced its voluntary re-opening of the friendly takeover bid on Realdolmen SA, starting on 5 June until 25 June 2018, at the same conditions as the initial offer period.

For more information

Visit our website WWW.REALDOLMEN.COM

contact

Thierry de Vries
Secretary-general
thierry.devries@realdolmen.com
Tel. +32 2 801 55 55

About Realdolmen

Realdolmen is an independent ICT expert with about 1,250 highly skilled ICT professionals, serving more than 1,000 customers in the Benelux with their strategical, tactical and operational ICT demands. In every cooperation Realdolmen endeavors to realize the potential of people and organizations and wishes to make ICT human again. All of this guided by the company motto “To get there, together”.