

Transparency Declaration GFi Informatique – QIPCO – Quaeroq – Matexi Group

On March 7, 2018 Realdolmen NV/SA received a transparency declaration from GFi Informatique S.A. according to which GFi Informatique S.A. acts in concert since 22 February 2018 with QIPCO, Quaeroq CVBA and Matexi Group NV regarding the friendly public takeover bid on Realdolmen NV/SA.

The notification included the following details:

1. Status of notification

Final

2. Issuer

Name REALDOLMEN
Identification Number 0429-037-235

3. Reason for the notification

Conclusion or modification of an agreement to act in concert.

4. Notification by

Persons acting in concert
A parent undertaking or a controlling person

5. Persons subject to the notification requirement

Name (and legal form for legal persons)	Address (for legal persons)
GFi Informatique S.A.	Boulevard Victor Hugo 145, 93400 Saint Ouen, France
Quaeroq CVBA	Franklin Rooseveltlaan 180, 8790 Waregem, Belgium
Matexi Group NV	Franklin Rooseveltlaan 180, 8790 Waregem, Belgium
Qatar Investment & Projects Development Holding Company (QIPCO)	PO Box 8612, Doha, Qatar

6. Persons that dispose of ... voting rights (only to be filled in if Art. 7 of the Law is applicable)

Name (and legal form for legal persons)	Address (for legal persons)

7. Date on which the threshold is crossed

22/02/2018

8. Threshold that is crossed (in %)

5.00

9. Denominator

5,207,767

10. Notified details

A) Voting rights	Before the transaction	After the transaction			
		# of voting rights		% of voting rights	
Holders of voting rights		Linked to securities	Not linked to securities	Linked to securities	Not linked to securities
QIPCO		0		0%	
GFi Informatique S.A.		0		0%	
Sub total					
Matexi Group		0		0%	
Quaeroq CVBA		480,861		9.23%	
Sub total		480,861		9.23%	
Total A		480,861	0	9.23%	0%

B) Equivalent financial instruments	After the transaction				
	Type of financial instruments	Expiration date	Exercise/conversion period of date	# of voting rights that may be acquired if the instrument is exercised	% of voting rights
Holders of equivalent financial instruments				0	0.00%
Total B (in relation to all expiration dates)				0	0.00%

Total A+B	# of voting rights	% of voting rights
	480,861	9.23%

11. Chain of controlled undertakings through which the holding is effectively held, if applicable

GFi Informatique S.A.: Mannai Corporation QPSC, Apax France and Boussard & Gavaudan are acting in concert vis-à-vis GFi Informatique S.A. (with Mannai Corporation QPSC holding circa 81.21% of the share capital and voting rights). Mannai Corporation QPSC is a publicly listed

company and Qatar Investment & Projects Development Holding Company (QIPCO) holds a majority stake in the company.

Quaeroq CVBA : Matexi Group NV, with registered offices in Belgium, 8790 Waregem, Franklin Rooseveltlaan 180, is the controlling shareholder of Quaeroq CVBA.

12. In case of proxy voting for only one GM

Holder	<input type="text"/>	Will cease to hold/ will hold again	<input type="text" value="0"/>	Voting rights as of	<input type="text"/>
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13. Additional information

480,861 shares in Realdolmen held by Quaeroq CVBA are the subject of an irrevocable tender commitment pursuant to which GFi Informatique S.A. and Quaeroq CVBA are acting in concert within the meaning of article 3, §1,5°, a) of the Belgian law of 1 April 2007 on public takeover bids.

For more information

Visit our website WWW.REALDOLMEN.COM

contact

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About Realdolmen

Realdolmen is an independent ICT expert with about 1,250 highly skilled ICT professionals, serving more than 1,000 customers in the Benelux with their strategical, tactical and operational ICT demands. In every cooperation Realdolmen endeavors to realize the potential of people and organizations and wishes to make ICT human again. All of this guided by the company motto "To get there, together".