



Share consolidation

On February 10, 2009 the Extraordinary General Meeting of Shareholders of RealDolmen NV/SA has decided to consolidate the existing shares whereby hundred (100) existing shares of the company (the “share fractions”) will be consolidated into one (1) share in the company. In a first stage, the shares are bundled whereby hundred (100) existing shares of the company will be bundled into one (1) bundle share. In a later stage, the number of shares representing the company’s share capital will be adapted in the by-laws (i.e. divided by hundred).

LISTING ON EURONEXT BRUSSELS

As from April 1, 2009 the shares are bundled, meaning that each multiple of a hundred (100) existing shares of the company will automatically be bundled to one (1) bundle share of the company.

The current unbundled shares and VVPR strips issued by RealDolmen will, in a first phase, remain listed for trade on Euronext Brussel, but will be transferred to the simple fixing segment. The unbundled shares and VVPR-strips will keep their current ISIN codes (ISIN BE0003732469 for the shares and ISIN BE0005552238 for the VVPR-strips) but will be given different stock codes (REAT for the shares and REAST for the VVPR-strips) in order to distinguish them clearly from the bundled shares and VVPR-strips – T standing for temporary.

As from April 1, 2009 the bundled shares and VVPR-strips will be listed separately, under the following codes:

- Bundled shares: ISIN BE0003899193, stock code REA;
- Bundled VVPR-strips: ISIN BE0005630042, stock code REAS.

EXCHANGE

On April 1, 2009, at 0:00 hour, all multiples of a 100 (hundred) unbundled securities (ISIN BE0003732469 for the shares and BE0005552238 for the VVPR-strips) existing in dematerialised or nominative form will automatically be converted into bundled shares (ISIN BE0003899193 for the bundled shares and BE0005630042 for the bundled VVPR-strips), in the same form i.e. respectively in dematerialised or nominative form.

Owners of nominative or dematerialised securities (other than certain financial institutions) do not need to take any action in view of such exchange. The holders of bearer form securities are requested to offer their shares to the company for exchange via their bank or financial intermediary.

There is no obligation to issue a prospectus regarding this listing and exchange of securities, in accordance with article 18 §2 b) of the Act of June 16, 2006 regarding the public offering of financial instruments and the admission of financial instruments to a regulated market..

For more information:

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REALDOLMEN
Rock-Solid Passion for ICT



RealDolmen is an independent single source ICT solutions provider and knowledge company with over 1,900 highly skilled IT professionals and more than 1,000 customers in the Benelux and France. The company offers innovative, effective and reliable ICT solutions and professional services designed to help its clients achieve their objectives by optimizing their business processes.
