



RealDolmen - Proposed Consolidation of Company's share capital

An Extraordinary General Meeting of the Company is to be held on January 20, 2009 at 16:00h, during which a resolution regarding the Consolidation of shares is to be put to the Shareholders. The Company proposes to consolidate every 100 existing Ordinary Shares into one (1) consolidated Ordinary Share.

If no quorum is achieved, a 2nd meeting will be held on February 10, 2009 at 16:00h. When the Consolidation is approved by the shareholders, the Board of Directors will proceed with the listing of the consolidated Ordinary Shares the details of which will be announced at such time.

Benefits of the Consolidation

The current high level of issued share capital of 535,315,653 existing Ordinary Shares relative to the size of the Company creates a high level of volatility in the stock. The Board feels that a stock consolidation will benefit shareholders by reducing this volatility and allowing the stock price to better reflect value changes.

Effect of the Consolidation

As a result of the consolidation each Shareholder will hold fewer ordinary shares than he/she currently holds, however (ignoring fractions) each Shareholder will retain the same percentage interest in the Company's issued share capital and therefore his/her percentage ownership of the Company will remain the same.

For example someone who currently owns 10,000 shares worth €0.15 each should end up with 100 shares worth €15 each (although we obviously cannot predict what the actual share price will be) i.e. the total investment remains at €1,500. Someone who owns an amount of shares not a multiple of 100 will have the option to buy or sell up to or down to a multiple of 100 in the regular fashion.

This is the first step in a process about which more information will follow later.

For more information:
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About RealDolmen

RealDolmen is an independent single source ICT solutions provider and knowledge company with over 1900 highly skilled IT professionals and more than 1000 customers in the Benelux and France. The company offers innovative, effective and reliable ICT solutions and professional services designed to help its clients achieve their objectives by optimizing their business processes.

