
PRESS RELEASE

REAL's and DOLMEN's boards approve joint merger proposal

- **The merger is a critical step in the operational integration of both businesses, creating one of the largest independent local ICT solutions providers.**
- **The new combined entity will be renamed "RealDolmen".**
- **The merger will have retroactive effect for accounting purposes as per April 1, 2008.**
- **The merger will trigger operational and financial synergies.**
- **RealDolmen will create enhanced growth opportunities both organically and through acquisitions.**

Kontich/Huizingen, June 13, 2008. The Boards of Directors of Dolmen Computer Applications NV ("Dolmen") and Real Software NV ("Real") have approved a joint merger proposal on 12 June 2008.

In December 2007, Real launched a friendly takeover bid on Dolmen. In the framework of the tender offer, the parties announced their intention to combine their respective businesses through a formal merger. The tender offer successfully closed on March 26, 2008 with Real acquiring 82.45% of the outstanding shares of Dolmen.

The proposed merger exchange ratio is 50 Real shares for 1 Dolmen share. The same exchange ratio will be applied to all outstanding Dolmen warrants and their respective exercise price.

The proposed merger, which implies the absorption of Dolmen by Real, is meant to take effect, for accounting purposes, as per April 1, 2008.

Prior to fixing the exchange rate, the Board of Directors of Dolmen has received a positive opinion of an ad hoc committee that has been set up for this specific purpose and that consisted of its independent directors assisted by Fortis as an independent expert.

The two boards intend to file the official merger proposal today and to convene extraordinary shareholders' meetings in the near future, with a view to closing the merger before the end of the third quarter, subject to the applicable environmental requirements. At the occasion of such convocation, the companies will publish the special board and auditor's reports prescribed by law.

So far the two companies have been operating independently, reaping limited synergies from the tender offer. Both companies have closed their fiscal year ending on March 31, 2008, reporting solid stand-alone results. Numerous steps have already been taken to anticipate the integration of both businesses and to prepare the intended merger. As from the date of the merger, the combined entity will operate as one single entity under the name of RealDolmen.

RealDolmen becomes one of the largest independent ICT providers in Belgium, generating over €250m in turnover and over 6% Ebit margin. Through the merger, the combined entity expects to effectively realize various operational and financial synergies.

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About REAL

REAL is an IT business solutions and knowledge company with over 800 highly skilled IT professionals and more than 1,000 customers in the Benelux countries and France. The company offers business solutions and professional services designed to help its clients achieve their growth and profit objectives. **REAL** specializes in providing innovative, cost effective business solutions and IT knowledge in the following areas: Business Intelligence (BI), Customer Relationship Management (CRM), Web Solutions, Information Management, Enterprise Resource Planning (ERP), Enterprise Asset Management and Financial Accounting. For all of **REAL**'s solutions it supports the entire software lifecycle: plan/design – build/deploy – run/maintain. **REAL** offers professional services across most development environments including Java, .Net, iSeries, Oracle and Progress. **REAL** provides both custom-made solutions and standardized applications in specific vertical markets such as logistics & distribution, financial services, public & para-publics, general industry and health & life sciences.

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About DOLMEN

DOLMEN is an experienced IT service provider with about 1,000 employees. The company was established in 1982 and currently operates out of six regional offices.

DOLMEN's mission, in partnership with the customer, is to maximize its added value by effectively and efficiently introducing and implementing state-of-the-art ICT solutions.

DOLMEN supplies services and integrated solutions relating to infrastructure and its systems engineering aspects, business applications and training.

As a result of its years of experience with all platforms, from mainframe to handheld, **DOLMEN** is well-placed in terms of service provision. Areas of knowledge such as installation, roll-out, networking, administration and security, combined with development, audit and consulting make **DOLMEN** a unique player in the Belgian market as a total solution provider. **DOLMEN** has been quoted on Euronext Brussels since October 1999.

For more information, visit www.dolmen.be