



Forced sale of bearer shares

PRESS RELEASE ON THE ABOLITION OF BEARER SHARES (ARTICLE 11, §1 AND §2 OF THE ACT OF DECEMBER 14, 2005, AS AMENDED BY THE ACT OF DECEMBER 21, 2013)

Pursuant to the abolition of bearer shares in accordance with the Act of December 14, 2005 regarding the abolition of bearer shares, RealDolmen NV requests the rightful owners of such shares of RealDolmen NV to disclose their ownership and claim their rights prior to the sale of these securities on the regulated market of Euronext Brussels.

As from the reversed stock split of the share per February 10, 2009, whereby the shares of RealDolmen NV were bundled per 100, bundled shares are traded on the regulated market of Euronext Brussels under ticker symbol REA (ISIN BE0003899193) and non-bundled sub shares of which the temporary listing under ticker symbol REAT (ISIN BE0003732469) on the regulated market of Euronext Brussels was ceased per December 23, 2013.

The sale will only relate to a reduced number of old non-bundled sub shares REAT which have not been exchanged for new bundled shares REA and by the holder of such sub bearer shares not yet converted into registered or dematerialised shares. These old sub shares REAT will be sold bundled per 100 as shares REA on the regulated market of Euronext Brussels.

This press release will be published on our website www.realdolmen.com, in the Official Belgian Gazette and on Euronext, in accordance with Article 11, §1 of the Act of December 14, 2005 regarding the abolition of bearer shares and the royal Decree of July 25, 2014 in execution of Article 11, §1 of the Act of December 14, 2005 regarding the abolition of bearer shares, in order to capture the detailed rules of the sale by the issuer, for the transfer of the proceeds of such sale and of the unsold securities to the Deposit and Consignment Office and for the restitution of such securities.

Practical modalities:

1. Identity of the issuer

Corporate name: RealDolmen NV

Registered office: A Vaucampslaan 42, 1654 Huizingen

Company number: 0429.037.235

2. Required information for the identification of the securities offered for sale:

Nature of the securities: shares

ISIN-code: BE0003732469

Date of issuance: since July 2, 1986

The pre-emption rights, possible restrictions or limitations on the transferability of the securities, of any nature, as well as all other specific rights which are attached to the securities: the articles of association of the company do not provide such pre-emption rights, restrictions or limitations on the transferability of such shares. The relevant shares are normal shares without specific rights attached thereto.

3. Maximum number of securities that may be offered for sale (determined based on made reconciliation, under the responsibility of the issuer) 342,627 shares REAT (which will be bundled as 3,426 shares REA and will be sold on the regulated market of Euronext Brussels, and whereby the remaining 27 shares REAT will be purchased by the company in view of their immediate cancellation). (This number may change depending on the number of filings in accordance with point 5)

4. Market on which the sales will take place: the regulated markets of Euronext Brussels.

5. The latest date on which the holders or their right-holders must file the securities with one or more authorized accountholders appointed by the issuer in this communication: November 13, 2015.

6. The information in relation to the identity of the accountholder(s) with whom the securities must be filed prior to the sales: in all agencies of KBC Bank (<http://www.kbc.be>).



7. Start of the sale: The sales can only commence after the expiration of minimum one month (and maximum three months) after the publication of this communication on the website of market operator Euronext Brussels and depending on the calendar of the Market days published by Euronext Brussels.

Article 11, §1 of the Act of December 14, 2005 provides as follows:

"As of January 1, 2015 the securities which are admitted to the trade on a regulated market and of which the right-holder has not identified himself on the day of the sale, will be sold by the issuer on a regulated market. This sale will take place under the condition of the prior publication in the Official Belgian Gazette and on the website of the company exploiting the regulated market where the securities will be sold and under the condition of a communication containing the text of this paragraph and in which the right-holder is being asked to claim the proprietary rights to the securities. The sale cannot take place before the expiration of the term of one month after the publication of this communication, and must start within the time period three months following the publication of this communication.

The issuer can deduct the costs made, for the holding and the management of the securities in an account registered by its name following the provisions of article 9, and for the conversion by operation of law of the emitted securities, from the proceeds of the securities' sale. The issuer can acquire the securities which are for sale. For what concerns the shares, financing preference shares or certificates, the sale must comply with the conditions set forth in article 620, §1 of the Belgian Company Code, with the exception of the conditions set forth in article 620, §1, first member, 2° of the Belgian Company Code from which one can deviate in order to apply this member. If the issuer does not comply with the conditions set forth in article 620 of the Belgian Company Code, he can only buyback the securities with the objective to immediately destroy the bought back securities. If the latter occurs, the issuer is in compliance with the conditions set forth in article 621 of the Belgian Company Code.

The amounts resorting from the sale will be deposited with the Deposit and Consignation Office, after deduction of the costs referred to in paragraph three, until a person, who has rightfully established itself as being the right-holder, demands its restitution. The Deposit and Consignation Office is only responsible for the restitution of these amounts to the extent that it received these deposits, in execution of this paragraph, from the issuer. The Deposit and Consignation Office is entitled to the interests resorting from these amounts as soon as these are deposited with the Deposit and Consignation Office. The King can further decide upon the provisions required for the sale, deposit and restitution addressed in this paragraph."

For more information:

visit our website WWW.REALDOLMEN.COM

contact:

Thierry de Vries

Secretary-general

thierry.devries@realdolmen.com

Tel. +32 2 801 55 55

About RealDolmen

RealDolmen is an independent single source ICT solutions provider and knowledge company with almost 1,250 highly skilled IT professionals and more than 1,000 customers in the Benelux. The company offers innovative, effective and reliable ICT solutions and professional services designed to help its clients achieve their objectives by optimizing their business processes.